

KEIGHLEY DAVID B

Form 4

January 11, 2013

FORM 4
UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Check this box
if no longer
subject to
Section 16.
Form 4 or
Form 5
obligations
may continue.
See Instruction
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

OMB APPROVAL

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(Print or Type Responses)

1. Name and Address of Reporting Person *
KEIGHLEY DAVID B

(Last) (First) (Middle)

3003 EXPOSITION BLVD, C/O
DKP 70MM

(Street)

SANTA MONICA, CA 90404

(City) (State) (Zip)

2. Issuer Name **and** Ticker or Trading
Symbol

IMAX CORP [IMAX]

3. Date of Earliest Transaction
(Month/Day/Year)

01/09/2013

4. If Amendment, Date Original
Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to
Issuer

(Check all applicable)

____ Director ____ 10% Owner
____X____ Officer (give title ____ Other (specify
below) below)

Chief Quality Officer

6. Individual or Joint/Group Filing(Check
Applicable Line)
____X____ Form filed by One Reporting Person
____ Form filed by More than One Reporting
Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price
common shares (opening balance)					200	D	
common shares (opening balance)					200	I	by spouse
common shares	01/09/2013		C		16,500	A	\$ 6.86 16,700
	01/09/2013		S		16,500	D	200

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common shares						\$ 24.39	
common shares	01/09/2013	C	15,750	A	\$ 2.87	15,950	D
common shares	01/09/2013	S	15,750	D	\$ 24.39	200	D
common shares	01/09/2013	C	28,000	A	\$ 9.02	28,200	D
common shares	01/09/2013	S	28,000	D	\$ 24.39	200	D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Amount or Number of Shares
				Code	V (A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
stock options (to buy)	\$ 6.86	01/09/2013		C	16,500	<u>(1)</u>	12/31/2014	common shares	16,500
stock options (to buy)	\$ 2.87	01/09/2013		C	15,750	<u>(2)</u>	12/16/2015	common shares	15,750
stock options (to buy)	\$ 9.02	01/09/2013		C	28,000	<u>(3)</u>	09/23/2016	common shares	28,000

Reporting Owners

Reporting Owner Name / Address

Relationships

Director 10% Owner Officer Other

KEIGHLEY DAVID B
3003 EXPOSITION BLVD
C/O DKP 70MM
SANTA MONICA, CA 90404

Chief Quality Officer

Signatures

David B
Keighley

01/09/2013

__Signature of
Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) The stock options became exercisable in two installments: 7,500 on December 31, 2011 and 9,000 on December 31, 2012.

(2) The stock options became exercisable in two installments: 7,000 on December 16, 2011 and 8,750 on December 16, 2012.

(3) The stock options became exercisable in two installments: 12,000 on September 23, 2011 and 16,000 on September 23, 2012.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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