

HEARTLAND FINANCIAL USA INC

Form 4

June 05, 2007

FORM 4**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

OMB
Number: 3235-0287Expires: January 31,
2005Estimated average
burden hours per
response... 0.5Check this box
if no longer
subject to
Section 16.
Form 4 or
Form 5
obligations
may continue.
See Instruction
1(b).**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF
SECURITIES**Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
MILLER MELVIN E2. Issuer Name and Ticker or Trading
Symbol
HEARTLAND FINANCIAL USA
INC [HTLF]5. Relationship of Reporting Person(s) to
Issuer

(Check all applicable)

(Last) (First) (Middle)

1398 CENTRAL AVE.

(Street)

3. Date of Earliest Transaction
(Month/Day/Year)
06/04/2007☐ Director ☐ 10% Owner
☒ Officer (give title below) ☐ Other (specify
below)

Chief Investment Officer

DUBUQUE, IA 52001

4. If Amendment, Date Original
Filed(Month/Day/Year)6. Individual or Joint/Group Filing(Check
Applicable Line)
☒ Form filed by One Reporting Person
☐ Form filed by More than One Reporting
Person

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price		
Common Stock								13,403 ⁽³⁾	D ⁽¹⁾
Common Stock	06/04/2007		P		140	A	\$ 23.85	10,140	I
Common Stock								7,680	I
Common Stock								3,899 ⁽⁴⁾	I
									Retirement Fund
									HRT Retirement Plan

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474
(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)			
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Non-Qualified Stock Option (Right to Buy)	\$ 12							(2)	01/02/2009	Common Stock	3,000
Non-Qualified Stock Option (Right to Buy	\$ 12							(2)	01/17/2010	Common Stock	3,000
Non-Qualified Stock Option (Right to Buy	\$ 8.67							(2)	06/01/2011	Common Stock	3,000
Non-Qualified Stock Option (Right to Buy	\$ 8.8							(2)	01/15/2012	Common Stock	6,000
Non-Qualified Stock Option (Right to Buy	\$ 11.84							(2)	01/21/2013	Common Stock	4,500
Non-Qualified Stock Option (Right to Buy	\$ 19.48							(2)	01/20/2014	Common Stock	3,000
Non-Qualified Stock Option (Right to Buy)	\$ 21							(2)	02/10/2015	Common Stock	5,000
Non-Qualified Stock Option (Right to Buy	\$ 21.6							(2)	02/06/2016	Common Stock	1,500
	\$ 29.65							(2)	01/16/2017		1,500

Non-Qualified
Stock Option
(Right to Buy)

Common
Stock

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
MILLER MELVIN E 1398 CENTRAL AVE. DUBUQUE, IA 52001			Chief Investment Officer	

Signatures

/s/ Melvin E.
Miller

06/05/2007

__Signature of
Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Shares held jointly with reporting person's spouse.
- (2) Represents options to buy granted under the Company's Stock Option Plan, a Rule 16(b)(3) plan, which options vest one-third per year beginning on the 3rd anniversary of date of grant.
- (3) Includes 5,000 Restricted Stock Awards granted under the 2005 Long-Term Incentive Plan.
- (4) Represents shares allocated to the reporting person's account under the Heartland Financial USA, Inc. Retirement Plan as a result of the Pension Plan Protection Act of 2006.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.
Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.