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DEFENSE INDUSTRIES INTERNATIONAL INC Form 8-K

April 15, 2005

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d)
OF THE SECURITIES EXCHANGE ACT OF 1934

April 15, 2005

Date of Report (Date of earliest event reported)

DEFENSE INDUSTRIES INTERNATIONAL, INC. (Exact name of registrant as specified in its charter)

NEVADA

(State or other jurisdiction of incorporation)

000-30105

(Commission File Number)

84-142148

(IRS Employer Identif

8 BRISEL STREET, INDUSTRIAL ZONE SDEROT, 87711, ISRAEL
(Address of principal executive offices and zip code)

011-972-7-689-1661

(Registrant's telephone number, including area code)

NOT APPLICABLE

(D)

(Former name or former address, if changed since last report)

ITEM 2.02 RESULTS OF OPERATIONS AND FINANCIAL CONDITION.

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On April 15, 2005, the registrant reported its results of operations for the fiscal year ended December 31, 2004. A copy of the press release issued by the registrant in this connection is furnished herewith as Exhibit 99.1.

The information in this Current Report on Form 8-K and the Exhibit attached hereto is being furnished and shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934 (the "Exchange Act") or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933 or the Exchange Act, regardless of any general incorporation language in such filing.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS.

(c) Exhibits

Exhibit 99.1 Press Release dated April 15, 2005.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Date: April 15, 2005

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(Registrant)

By: /S/ Joseph Postbinder
----Joseph Postbinder
Chief Executive Officer