

RAND CAPITAL CORP  
Form 8-K  
April 30, 2015

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event Reported): **April 28, 2015**

**RAND CAPITAL CORPORATION**

(Exact Name of Registrant as Specified in Charter)

<b>New York</b> (State or Other Jurisdiction of Incorporation)	<b>814-00235</b> (Commission File Number)	<b>16-0961359</b> (I.R.S. Employer Identification Number)
<b>2200 Rand Building, Buffalo, NY</b> (Address of Principal Executive Offices)	<b>14203</b> (Zip Code)	
Registrant's telephone number, including area code: <b>716-853-0802</b>		

**Not Applicable**

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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**Item 2.02. Results of Operations and Financial Condition.**

On April 28, 2015, Rand Capital Corporation (NASDAQ: RAND) issued a press release announcing its results for the first quarter ended March 31, 2015.

**Item 9.01. Financial Statements and Exhibits.**

(d) Exhibits.

<b><u>Exhibit No.</u></b>	<b><u>Description</u></b>
99.1	Press Release dated April 28, 2015 titled "Rand Capital Grew Net Asset Value to \$5.14 per Share and Made \$2.7 Million in Investments in First Quarter 2015"

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: April 28, 2015

**RAND CAPITAL CORPORATION**

By: /s/ DANIEL P. PENBERTHY  
Daniel P. Penberthy  
EVP / CFO