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CARMAX INC Form 8-K September 20, 2004

> UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

> > FORM 8-K

CURRENT REPORT Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): September 20, 2004

CARMAX, INC. (Exact name of registrant as specified in its charter)

Virginia	1-31420	54-1821055
(State or other jurisdiction	(Commission File No.)	(IRS Employer Identification No.)
of incorporation)		

4900 Cox Road,	Glen Allen,	Virginia	23060

(Zip Code)

(Address of principal executive offices)

Registrant's telephone number, including area code: 804-747-0422

N/A

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- [] Written communications pursuant to Rule 425 under the Securities Act
 (17 CFR 230.425)
- [] Soliciting material pursuant to Rule 14a-12 under the Exchange Act
 (17 CFR 240.14a-12)
- [] Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- [] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 2.02	Results of Operations and Financial Condition		
	The registrant issued a press release on September 20, 2004, announcing its financial results for the fiscal 2005 second quarter and six month period ended August 31, 2004. The press release is being furnished as Exhibit 99.1 hereto and is incorporated by reference into this Item 2.02.		
Item 9.01	Financial Statements and Exhibits		
(c) Exhibits	The following exhibit is being furnished pursuant to Item 2.02 above.		
99.1	Press release, dated September 20, 2004, issued by CarMax, Inc., entitled "CarMax Reports Second Quarter Results."		

Signature

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CARMAX, INC.

By: /s/ Keith D. Browning

Keith D. Browning Executive Vice President and Chief Financial Officer

Date: September 20, 2004

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INDEX TO EXHIBITS

Exhibit Number

Exhibit

99.1 Press release dated September 20, 2004, entitled "CarMax Reports Second Quarter Results."