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CARMAX INC Form 8-K December 17, 2003

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

Current Report

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): December 17, 2003

CARMAX, INC.

(Exact name of registrant as specified in its charter)

4900 Cox Road, Glen Allen, Virginia

---(Address of principal executive offices)

23060

(Zip Code)

Registrant's telephone number, including area code: 804-747-0422

Item 12. Results of Operations and Financial Condition

The registrant issued a press release on December 17, 2003, announcing its third quarter results. The press release is attached hereto as Exhibit 99.1 and is incorporated by reference into this Item 12.

The foregoing information, including the information contained in the press release, is being furnished pursuant to this Item 12 and shall not be deemed to be "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that Section or Sections 11 and 12(a)(2) of the Securities Act of 1933, as amended. In addition, this information shall not be deemed to be incorporated by reference into any of the registrant's filings with the U.S. Securities and Exchange Commission, except as shall be expressly set forth by specific reference in any such filing.

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Exhibit Index

99.1 Press release, dated December 17, 2003, issued by CarMax, Inc., entitled "CarMax Reports Third Quarter Results; Third Quarter EPS of 18 cents."

Signature

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CARMAX, INC.

By: /s/ Keith Browning

Keith Browning

Executive Vice President and Chief Financial Officer

Date: December 17, 2003