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TIERONE CORP
Form 8-K
January 29, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d)
Of the Securities Exchange Act of 1934

January 28, 2004

Date of report (Date of earliest event reported)

TierOne Corporation

(Exact name of registrant as specified in its charter)

Wisconsin

000-50015

04-3638672

(State or other jurisdiction
of incorporation)

(Commission
File Number)

(IRS Employer
Identification No.)

1235 "N" Street, Lincoln, Nebraska

68508

(Address of principal executive offices)

(Zip Code)

(402) 475-0521

(Registrant's telephone number, including area code)

Not Applicable

(Former name or former address, if changed since last report)

ITEM 7. Financial Statements, Pro Forma Financial Information and Exhibits.

- (a) Not applicable.
- (b) Not applicable.
- (c) Exhibits

The following exhibit is filed herewith.

| Exhibit Number | Description |
|----------------|--------------------------------------|
| 99.1 | Press Release dated January 28, 2004 |

ITEM 12. Results of Operations and Financial Condition

On January 28, 2004, TierOne Corporation (the "Company") issued a press release announcing its results of operations for the quarter and year ended December 31, 2003.

