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IMAGISTICS INTERNATIONAL INC

Form 8-K

August 04, 2005

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): August 4, 2005

IMAGISTICS INTERNATIONAL INC.
(Exact name of registrant as specified in its charter)

| | | |
|---|-------------------------------------|---|
| Delaware (State or other jurisdiction of incorporation) | 1-16449 (Commission File Number) | 06-1611068 (IRS Employer ID Number) |
|---|-------------------------------------|---|

| | |
|--|---------------------|
| 100 Oakview Drive Trumbull, Connecticut (Address of Principal Executive Offices) | 06611 (Zip Code) |
|--|---------------------|

Registrant's telephone number, including area code: (203) 365-7000

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(e) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 2.02. Results of Operations and Financial Condition

On August 4, 2005, Registrant issued a press release announcing its results of operations for its second fiscal quarter ended June 30, 2005 and certain additional information. A copy of such press release is furnished as Exhibit 99.1 to this Form 8-K Current Report.

The information in this report, including Exhibit 99.1, is furnished pursuant to Item 2.02 and shall not be deemed to be "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934 or otherwise subject to the liabilities set forth in that section, nor shall such information be deemed incorporated by reference in any filing under the Securities Act of 1933 or the Securities Exchange Act.

Item 9.01. Financial Statements and Exhibits

(c) The following exhibit is furnished as a part of this Form 8-K Current Report:

| Exhibit No. ----- | Description ----- |
|----------------------|--|
| 99.1 | Press Release of Imagistics International Inc., dated August 4, 2005 |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: August 4, 2005

IMAGISTICS INTERNATIONAL INC.
(Registrant)

By: /s/MARK S. FLYNN

Name: Mark S. Flynn
Title: Vice President, General Counsel and
Secretary