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NEIMAN MARCUS GROUP INC

Form 8-K

June 02, 2004

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UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Form 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report June 2, 2004
Date of earliest event reported June 2, 2004

The Neiman Marcus Group, Inc.
(Exact name of registrant as specified in its charter)

Commission file no. 1-9659

Delaware
(State or other jurisdiction of
incorporation or organization)

95-4119509
(I.R.S. Employer
Identification No.)

One Marcus Square
1618 Main Street
Dallas, Texas

(Address of principal executive offices)

75201
(Zip code)

Registrant's telephone number, including area code: (214) 741-6911

Not Applicable
(Former name or former address, if changed since last report)

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ITEM 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION.

The following information is being furnished, not filed, pursuant to Item 12. Accordingly, this information will not be incorporated by reference into any registration statement filed by The Neiman Marcus Group, Inc. under the Securities Act of 1933, as amended, unless specifically identified as being incorporated therein by reference.

On June 2, 2004, The Neiman Marcus Group, Inc. issued a press release announcing its results of operations and financial condition for the third fiscal quarter ended May 1, 2004. A copy of this press release is attached as Exhibit 99.1.

The press release contains information relating to earnings per diluted share after excluding the impact of favorable settlements associated with previous state tax filings. Management has included this information because it believes it more accurately reflects results from core operating activities and is a better base from which to measure the company's future performance.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

THE NEIMAN MARCUS GROUP, INC.

Date: June 2, 2004

By: /s/T.Dale Stapleton

T. Dale Stapleton
Vice President and Controller
(principal accounting officer
of the registrant)