

Edgar Filing: EDT LEARNING INC - Form 8-K

EDT LEARNING INC
Form 8-K
February 05, 2004

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D. C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): February 5, 2004

EDT Learning, Inc.

(Exact name of Registrant as specified in its charter)

| | | |
|---|--------------------------|---|
| Delaware | 1-13725 | 76-0545043 |
| (State or other jurisdiction of incorporation or organization) | (Commission File Number) | (I.R.S. Employer Identification No.) |

2999 North 44th Street, Suite 650, Phoenix, Arizona
(address of principal executive offices)

85018
(Zip code)

(602) 952-1200
(Registrant's telephone number, including area code)

ITEM 7. Financial Statements and Exhibits

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The following exhibit is filed herewith:

| Exhibit Number | Description |
|----------------|--|
| 99.1 | Press release dated February 5, 2004, issued by EDT Learning, Inc. Filed herewith. |

ITEM 12. Results of Operations and Financial Condition

On February 5, 2004, EDT Learning, Inc. ("the Company") reported its fiscal 2004 third quarter results for the period ended December 31, 2003. A copy of the Company's press release is attached as Exhibit 99.1 to this current report.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

EDT Learning, Inc.

By: /s/ James M. Powers

President and Chief Executive Officer

Date: February 5, 2004

EXHIBIT INDEX

| Exhibit Number | Description of Exhibits |
|----------------|---|
| 99.1 | Copy of press release issued by EDT Learning on February 5, 2004. |