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MAGNETEK INC Form 8-K August 01, 2003

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

August 1, 2003 (Date of earliest event reported)

MAGNETEK, INC. (Exact Name of Registrant as Specified in its Charter)

DELAWARE (State or Other Jurisdiction of Incorporation) 1-10233 (Commission File Number) 95-3917584 (IRS Employer Identification No.)

10900 Wilshire Boulevard, Suite 850 Los Angeles, California 90024 (Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code (310) 689-1610

ITEM 5. OTHER EVENTS.

See Press Release dated August 1, 2003 entitled "Magnetek Receives Commitment Letter for North American Refinancing", attached as Exhibit 99.1 to this Current Report.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(c) Exhibits

EXHIBIT NUMBER DESCRIPTION

99.1 Magnetek, Inc. Press Release dated August 1, 2003 entitled "Magnetek Receives Commitment Letter for North American Refinancing".

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EXHIBIT INDEX

EXHIBIT NUMBER DESCRIPTION

99.1 Magnetek, Inc. Press Release dated August 1, 2003 entitled "Magnetek Receives Commitment Letter for North American Refinancing".

SIGNATURES

Pursuant to the requirements of the Securities and Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MAGNETEK, INC.

/s/ David Reiland

David Reiland Executive Vice President & Chief Financial Officer

Date: August 1, 2003