

JILIN CHEMICAL INDUSTRIAL CO LTD

Form CB

February 14, 2006

Table of Contents

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

**FORM CB
TENDER OFFER/RIGHTS OFFERING NOTIFICATION FORM**

Please place an X in the box(es) to designate the appropriate rule provision(s) relied upon to file this Form:

Securities Act Rule 801 (Rights Offering)	<input type="radio"/>
Securities Act Rule 802 (Exchange Offer)	<input type="radio"/>
Exchange Act Rule 13e-4(h)(8) (Issuer Tender Offer)	<input type="checkbox"/>
Exchange Act Rule 14d-1(c) (Third Party Tender Offer)	<input type="radio"/>
Exchange Act Rule 14e-2(d) (Subject Company Response)	<input type="radio"/>
Filed or submitted in paper if permitted by Regulation S-T	<input type="radio"/>
Rule 101(b)(8)	

Jilin Chemical Industrial Company Limited
(Name of Subject Company)
Not Applicable

(Translation of Subject Company's Name into English (if applicable))
The People's Republic of China

(Jurisdiction of Subject Company's Incorporation or Organization)
PetroChina Company Limited
(Name of Person(s) Furnishing Form)
Domestic Invested Shares (A Shares), Par Value RMB 1.00 Per Share

(Title of Class of Subject Securities)
Not Applicable

(CUSIP Number of Class of Securities (if applicable))
Li Huaiqi
Secretary
PetroChina Company Limited
16 Andelu
Dongcheng District, Beijing 100011
The People's Republic of China
(+86 10) 8488-6270

(Name, Address (including zip code) and Telephone Number (including area code)
of Person(s) Authorized to Receive Notices and Communications on Behalf of Subject Company)
Copies to:

Lee Edwards, Esq.
Shearman & Sterling LLP
Suite 2318, China World Tower II
1 Jianguomenwai Dajie,
Chaoyang District

Michael Coleman, Esq.
Shearman & Sterling LLP
1080 Marsh Road
Menlo Park, CA 94025
(650) 838-3600

Edgar Filing: JILIN CHEMICAL INDUSTRIAL CO LTD - Form CB

100004 Beijing, China
(+86 10) 6505-3399

November 16, 2005

(Date Tender Offer/Rights Offering Commenced)

TABLE OF CONTENTS

SIGNATURES

EX-1 REPORT ON THE RESULTS OF THE GENERAL OFFER OF PETROCHINA COMPANY LIMITED TO ACQUIRE THE A SHARES OF JILIN CHEMICAL INDUSTRIAL COMPANY LIMITED

EX-2 THE RESULTS IN RESPECT OF THE A SHARE OFFER OF JILIN CHEMICAL INDUSTRIAL COMPANY LIMITED

Table of Contents

PART I INFORMATION SENT TO SECURITY HOLDERS

Item 1. Home Jurisdiction Documents

Attached to this Form CB are (i) an English translation of the Report on the Results of the General Offer of PetroChina Company Limited to Acquire the A Shares of Jilin Chemical Industrial Company Limited, dated February 14, 2006, that was published by PetroChina Company Limited in the People's Republic of China and (ii) the Results in respect of the A Share Offer of Jilin Chemical Industrial Company Limited, dated February 14, 2006, that was published jointly by PetroChina Company Limited and Jilin Chemical Industrial Company Limited in Hong Kong.

Exhibit

Number

- (1) The Report on the Results of the General Offer of PetroChina Company Limited to Acquire the A Shares of Jilin Chemical Industrial Company Limited.
- (2) The Results in respect of the A Share Offer of Jilin Chemical Industrial Company Limited.

Item 2. Informational Legends

Not applicable.

PART II INFORMATION NOT REQUIRED TO BE SENT TO SECURITY HOLDERS

Not Applicable.

PART III CONSENT TO SERVICE OF PROCESS

A written irrevocable consent and power of attorney was submitted on Form F-X by PetroChina Company Limited to the Securities and Exchange Commission on November 16, 2005.

Table of Contents

SIGNATURES

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

PetroChina Company Limited

By: /s/ Yu Yibo
Name: Yu Yibo
Title: Director General of M&A
Department

Date: February 14, 2006