General Growth Properties, Inc. Form SC 13D/A August 22, 2016

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE 13D

Under the Securities Exchange Act of 1934 (Amendment No. 15)

General Growth Properties, Inc.

(Name of Issuer)

COMMON STOCK, \$0.01 PAR VALUE PER SHARE

(Title of Class of Securities)

370023103

(CUSIP Number)

A.J. Silber

Edgar Filing: General Growth Properties, Inc. - Form SC 13D/A

Brookfield Asset Management, Inc.

Brookfield Place, Suite 300

181 Bay Street, P.O. Box 762

Toronto, Ontario M5J 2T3

Telephone: (416) 359-8598

(Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

Copy to:

Gregory B. Astrachan, Esq.

Michael A. Schwartz, Esq.

Willkie Farr & Gallagher LLP

787 Seventh Avenue

New York, NY 10019-6099

(212) 728-8000

August 19, 2016

(Date of Event Which Requires Filing of This Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of §§ 240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following box. "

Edgar Filing: General Growth Properties, Inc. - Form SC 13D/A

Note: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See § 240.13d-7 for other parties to whom copies are to be sent.

* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

CUSIP No. 370023103 Page 2 of 45 Pages

SCHEDULE 13D

NAME OF REPORTING PERSONS

1

Brookfield Asset Management Inc. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

2

(a) "

(b) þ SEC USE ONLY

3

SOURCE OF FUNDS

4

AF CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)

5

..

CITIZENSHIP OR PLACE OF ORGANIZATION

6

332,127,544* SOLE DISPOSITIVE POWER

9

0 10SHARED DISPOSITIVE POWER

332,127,544*

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH PERSON

11

332,127,544*

CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

12

..

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

13

34.6%* **TYPE OF REPORTING PERSON**

14

CO

* See Item 5.

CUSIP No. 370023103 Page 3 of 45 Pages

SCHEDULE 13D

NAME OF REPORTING PERSONS

```
1
```

Partners Limited CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

2

(a) "

(b) þ SEC USE ONLY

3

SOURCE OF FUNDS

4

AF CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)

5

..

CITIZENSHIP OR PLACE OF ORGANIZATION

6

332,127,544* SOLE DISPOSITIVE POWER

9

0 10SHARED DISPOSITIVE POWER

332,127,544*

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH PERSON

11

332,127,544*

CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

12

..

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

13

34.6%* **TYPE OF REPORTING PERSON**

14

CO

* See Item 5.

CUSIP No. 370023103 Page 4 of 45 Pages

SCHEDULE 13D

NAME OF REPORTING PERSONS

1

BPG Holdings Group Inc. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

2

(a) "

(b) þ SEC USE ONLY

3

SOURCE OF FUNDS

4

AF

CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)

5

..

CITIZENSHIP OR PLACE OF ORGANIZATION

6

328,377,774* SOLE DISPOSITIVE POWER

9

0 10SHARED DISPOSITIVE POWER

328,377,774*

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH PERSON

11

328,377,774*

CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

12

þ PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

13

34.3%* **TYPE OF REPORTING PERSON**

14

CO

CUSIP No. 370023103 Page 5 of 45 Pages

SCHEDULE 13D

NAME OF REPORTING PERSONS

1

BPG Holdings Group (US) Holdings Inc. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

2

(a) "

(b) þ SEC USE ONLY

3

SOURCE OF FUNDS

4

AF CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)

5

..

CITIZENSHIP OR PLACE OF ORGANIZATION

6

328,377,774* SOLE DISPOSITIVE POWER

9

0 10SHARED DISPOSITIVE POWER

328,377,774*

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH PERSON

11

328,377,774*

CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

12

þ PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

13

34.3%* **TYPE OF REPORTING PERSON**

14

CO

CUSIP No. 370023103 Page 6 of 45 Pages

SCHEDULE 13D

NAME OF REPORTING PERSONS

1

Brookfield Holdings Canada Inc. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

2

(a) "

(b) þ SEC USE ONLY

3

SOURCE OF FUNDS

4

AF CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)

5

..

CITIZENSHIP OR PLACE OF ORGANIZATION

6

115,644,646* SOLE DISPOSITIVE POWER

9

0 10SHARED DISPOSITIVE POWER

115,644,646*

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH PERSON

11

115,644,646*

CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

12

þ PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

13

12.7%* **TYPE OF REPORTING PERSON**

14

CO

CUSIP No. 370023103 Page 7 of 45 Pages

SCHEDULE 13D

NAME OF REPORTING PERSONS

1

Brookfield Asset Management Private Institutional Capital Adviser US, LLC CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

2

(a) "

(b) þ SEC USE ONLY

3

SOURCE OF FUNDS

4

AF CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)

5

..

CITIZENSHIP OR PLACE OF ORGANIZATION

6

DelawareNUMBER OFSOLE VOTING POWERSHARESBENEFICIALLY7OWNED BYEACH0REPORTING8SHARED VOTING POWERPERSON

115,644,646* SOLE DISPOSITIVE POWER

9

0 10SHARED DISPOSITIVE POWER

115,644,646*

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH PERSON

11

115,644,646*

CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

12

þ PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

13

12.7%* **TYPE OF REPORTING PERSON**

14

00

CUSIP No. 370023103 Page <u>8</u> of <u>45</u> Pages

SCHEDULE 13D

NAME OF REPORTING PERSONS

1

Brookfield US Holdings Inc. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

2

(a) "

(b) þ SEC USE ONLY

3

SOURCE OF FUNDS

4

AF CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)

5

..

CITIZENSHIP OR PLACE OF ORGANIZATION

6

115,644,646* SOLE DISPOSITIVE POWER

9

0 10SHARED DISPOSITIVE POWER

115,644,646*

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH PERSON

11

115,644,646*

CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

12

þ PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

13

12.7%* **TYPE OF REPORTING PERSON**

14

CO

CUSIP No. 370023103 Page 9 of 45 Pages

SCHEDULE 13D

NAME OF REPORTING PERSONS

1

Brookfield US Corporation CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

2

(a) "

(b) þ SEC USE ONLY

3

SOURCE OF FUNDS

4

AF CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)

5

..

CITIZENSHIP OR PLACE OF ORGANIZATION

6

115,644,646* SOLE DISPOSITIVE POWER

9

0 10SHARED DISPOSITIVE POWER

115,644,646*

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH PERSON

11

115,644,646*

CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

12

þ PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

13

12.7%* **TYPE OF REPORTING PERSON**

14

CO

CUSIP No. 370023103 Page 10 of 45 Pages

SCHEDULE 13D

NAME OF REPORTING PERSONS

1

Brookfield Property Group LLC CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

2

(a) "

(b) þ SEC USE ONLY

3

SOURCE OF FUNDS

4

AF CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)

5

..

CITIZENSHIP OR PLACE OF ORGANIZATION

6

115,644,646* SOLE DISPOSITIVE POWER

9

0 10SHARED DISPOSITIVE POWER

115,644,646*

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH PERSON

11

115,644,646*

CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

12

þ PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

13

12.7%* **TYPE OF REPORTING PERSON**

14

00