

MEXCO ENERGY CORP

Form 4

March 12, 2014

FORM 4
UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Check this box
if no longer
subject to
Section 16.
Form 4 or
Form 5
obligations
may continue.
See Instruction
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

OMB APPROVAL

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(Print or Type Responses)

1. Name and Address of Reporting Person *
MCCOMIC TAMMY

(Last) (First) (Middle)

6006 S HWY 349

(Street)

MIDLAND, TX US 79706

(City) (State) (Zip)

2. Issuer Name **and** Ticker or Trading
Symbol

MEXCO ENERGY CORP [MXC]

3. Date of Earliest Transaction
(Month/Day/Year)

03/10/2014

4. If Amendment, Date Original
Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to
Issuer

(Check all applicable)

____ Director ____ 10% Owner
____X____ Officer (give title ____ Other (specify
below) below)

President

6. Individual or Joint/Group Filing(Check
Applicable Line)
____X____ Form filed by One Reporting Person
____ Form filed by More than One Reporting
Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Ownership (Instr. 4) |
|---------------------------------------|---|---|---|---|--|--|---|
| MXC Common Stock | 03/10/2014 | | M | 1,400 A | \$ 6.29 31,990 | D | |
| MXC Common Stock | 03/10/2014 | | S | 1,300 D | \$ 10.75 30,690 ⁽¹⁾ | D | |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

**Persons who respond to the collection of
information contained in this form are not
required to respond unless the form
displays a currently valid OMB control
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(9-02)

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) |
|--|--|---|---|--------------------------------------|---|--|---|
| | | | | Code V (A) (D) | | Date Exercisable Expiration Date | Title Amount or Number of Shares |
| Stock Options (right to buy) ⁽²⁾ | \$ 6.29 | 03/10/2014 | | A | 1,400 | 08/16/2011 ⁽³⁾ 08/16/2020 | Common Stock 1,400 |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|---|---------------|-----------|-----------|-------|
| | Director | 10% Owner | Officer | Other |
| MCCOMIC TAMMY 6006 S HWY 349 MIDLAND, TX US 79706 | | | President | |

Signatures

Tammy L.
McComic 03/12/2014

⁽¹⁾Signature of Date
Reporting Person

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Direct beneficial holdings after the sale total 30,690 shares which include vested options to acquire shares of the Registrant's Common Stock, \$0.50 par value, as follows: 17,350 shares @ \$6.29 per share and 12,500 shares @ \$6.80 per share.
- (2) Options granted pursuant to Mexco Energy Corporation 2009 Employee Incentive Stock Plan.
- (3) 25,000 options @ \$6.29 per share were granted on 8/16/2011 and expire on 8/16/2020. The shares vest 1/4 each year from grant date for four consecutive years as follows: 1/4 in 2012, 1/4 in 2013, 1/4 in 2014 and 1/4 in 2015.
- (4) Of these 73,600 shares, 29,850 are vested and can be acquired at the following prices: 17,350 shares @ \$6.29 per share and 12,500 shares @ \$6.80 per share.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.