

SOLTA MEDICAL INC
Form SC 13G/A
February 14, 2014

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Schedule 13G

INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT TO RULES 13d-1 (b), (c) AND (d)
AND AMENDMENTS THERETO FILED PURSUANT TO 13d-2 (b)

(Amendment No. 4) *

Solta Medical, Inc.
(Name of Issuer)

Common Stock, par value \$0.001
(Title of Class of Securities)

83438K103
(CUSIP Number)

December 31, 2013
(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

☐ Rule 13d-1(b)

☐ Rule 13d-1(c)

☒ Rule 13d-1(d)

*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be “filed” for the purpose of Section 18 of the Securities Exchange Act of 1934 (“Act”) or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

(Continued on following pages)

Page 1 of 13 Pages

Exhibit Index Contained on Page 11

CUSIP NO. 83438K103 13GPage 2 of 13

1 NAME OF REPORTING PERSON Meritech Capital Partners II L.P. ("MCP II")

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*

2

(a) ☐ (b) ☒ x

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

NUMBER OF SOLE VOTING POWER

5

SHARES -0-

SHARED VOTING POWER

BENEFICIALLY 6

-0-

OWNED BY EACH 7 SOLE DISPOSITIVE POWER

-0-

REPORTING

SHARED DISPOSITIVE POWER

PERSON 8

-0-

WITH

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH
REPORTING PERSON

-0-

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW 9

EXCLUDES CERTAIN SHARES*

..

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9

0%

TYPE OF REPORTING PERSON*

12

PN

CUSIP NO. 83438K103 13GPage 3 of 13

1 NAME OF REPORTING PERSON Meritech Capital Affiliates II L.P. ("MC AFF II")

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*

2

(a) ☐ (b) ☒ x

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

NUMBER OF 5 SOLE VOTING POWER

-0-

SHARES 6 SHARED VOTING POWER

6

BENEFICIALLY -0-

7 SOLE DISPOSITIVE POWER

OWNED BY EACH 7 -0-

REPORTING

PERSON 8 SHARED DISPOSITIVE POWER

-0-

WITH

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH
REPORTING PERSON

-0-

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9)

EXCLUDES CERTAIN SHARES*

..

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9

0%

TYPE OF REPORTING PERSON*

12

PN

CUSIP NO. 83438K103 13GPage 4 of 13

1 NAME OF REPORTING PERSON MCP Entrepreneur Partners II L.P. ("MEP II")

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*

2

(a) .. (b) x

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

NUMBER OF SOLE VOTING POWER

5

SHARES -0-

SHARED VOTING POWER

BENEFICIALLY 6

-0-

OWNED BY EACH 7 SOLE DISPOSITIVE POWER

-0-

REPORTING

SHARED DISPOSITIVE POWER

PERSON 8

-0-

WITH

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH
REPORTING PERSON

-0-

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9)

EXCLUDES CERTAIN SHARES*

..

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9

0.0%

TYPE OF REPORTING PERSON*

12

PN

CUSIP NO. 83438K103 13GPage 5 of 13

1 NAME OF REPORTING PERSON Meritech Capital Associates II L.L.C.

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*

2

(a) ☐ (b) ☒ x

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

NUMBER OF SOLE VOTING POWER

5

SHARES -0-

SHARED VOTING POWER

BENEFICIALLY 6

-0-

OWNED BY EACH SOLE DISPOSITIVE POWER

7

REPORTING -0-

PERSON SHARED DISPOSITIVE POWER

8

WITH -0-

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH
REPORTING PERSON

-0-

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9)

EXCLUDES CERTAIN SHARES*

..

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9

0%

TYPE OF REPORTING PERSON*

12

OO

CUSIP NO. 83438K103 13GPage 6 of 13

1 NAME OF REPORTING PERSON Meritech Management Associates II L.L.C

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*

2

(a) .. (b) x

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

NUMBER OF SOLE VOTING POWER

5

SHARES -0-

SHARED VOTING POWER

BENEFICIALLY 6

-0-

OWNED BY EACH SOLE DISPOSITIVE POWER

7

REPORTING -0-

PERSON SHARED DISPOSITIVE POWER

8

WITH -0-

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH
REPORTING PERSON

-0-

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9)

EXCLUDES CERTAIN SHARES*

..

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9

0%

TYPE OF REPORTING PERSON*

12

OO

CUSIP NO. 83438K103 13G Page 7 of 13

1 NAME OF REPORTING PERSON Paul Madera
CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*

2
(a) ☐ (b) ☒ x

3 SEC USE ONLY
CITIZENSHIP OR PLACE OF ORGANIZATION

4
U.S. Citizen

NUMBER OF	SOLE VOTING POWER
5	
SHARES	-0-
BENEFICIALLY	6 SHARED VOTING POWER
	-0-
	SOLE DISPOSITIVE POWER
OWNED BY EACH	7
	-0-
REPORTING	
	SHARED DISPOSITIVE POWER
PERSON	8
	-0-
WITH	

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON -0-

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES* ..

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9 0%

12 TYPE OF REPORTING PERSON* IN

CUSIP NO. 83438K103 13GPage 8 of 13

1 NAME OF REPORTING PERSON Michael Gordon
CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*

2
(a) ☐ (b) ☒ x

3 SEC USE ONLY
CITIZENSHIP OR PLACE OF ORGANIZATION

4
U.S. Citizen

NUMBER OF	SOLE VOTING POWER
5	
SHARES	-0-
	SHARED VOTING POWER
BENEFICIALLY	6
	-0-
OWNED BY EACH	SOLE DISPOSITIVE POWER
7	
REPORTING	-0-
	SHARED DISPOSITIVE POWER
PERSON	8
	-0-
WITH	

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH
REPORTING PERSON -0-

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9)
EXCLUDES CERTAIN SHARES* ..

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9
0%

12 TYPE OF REPORTING PERSON*
IN

CUSIP NO. 83438K103 13GPage 9 of 13

This Amendment No. 4 amends the Statement on Schedule 13G, as amended by Amendment No. 1, Amendment No. 2 and Amendment No. 3, previously filed by Meritech Capital Partners II L.P., a Delaware limited partnership, Meritech Capital Affiliates II L.P., a Delaware limited partnership, MCP Entrepreneur Partners II L.P., a Delaware limited partnership, Meritech Capital Associates II L.L.C., a Delaware limited liability company, Meritech Management Associates II L.L.C., a Delaware limited liability company, Paul Madera and Michael Gordon. The foregoing entities and individuals are collectively referred to as the "Reporting Persons." Only those items as to which there has been a change are included in this Amendment No. 4.

ITEM 2(B). ADDRESS OF PRINCIPAL OFFICE

The address for each of the Reporting Persons is:

Meritech Capital Partners
245 Lytton Ave, Suite 125
Palo Alto, CA 94301

OWNERSHIP

ITEM

4. Provide the following information regarding the aggregate number and percentage of the class of securities of the issuer identified in Item 1.

- | | |
|-----|--|
| (a) | <u>Amount beneficially owned:</u>

See Row 9 of cover page for each Reporting Person. |
| (b) | <u>Percent of Class:</u>

See Row 11 of cover page for each Reporting Person. |
| (c) | <u>Number of shares as to which such person has:</u> |
| (i) | <u>Sole power to vote or to direct the vote:</u>

See Row 5 of cover page for each Reporting Person. |

(ii) Shared power to vote or to direct the vote:

See Row 6 of cover page for each Reporting Person.

(iii) Sole power to dispose or to direct the disposition of:

See Row 7 of cover page for each Reporting Person.

(iv) Shared power to dispose or to direct the disposition of:

See Row 8 of cover page for each Reporting Person.

OWNERSHIP OF FIVE PERCENT OR LESS OF A CLASS

ITEM 5. If this statement is being filed to report the fact that as of the date hereof the reporting person has ceased to be the beneficial owner of more than five percent of the class of securities, check the following x.

CUSIP NO. 83438K103 13G Page 10 of 13

SIGNATURES

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: February __, 2014

Entities:

Meritech Capital Partners II L.P.
Meritech Capital Affiliates II L.P.
MCP Entrepreneur Partners II L.P.
Meritech Capital Associates II L.L.C.
Meritech Management Associates II L.L.C.

By: /s/ Joel Backman
Joel Backman, Attorney-in-fact
for above-listed entities

Individuals:

Paul S. Madera
Michael B. Gordon

By: /s/ Joel Backman
Joel Backman, Attorney-in-fact
for above-listed individuals

The original statement shall be signed by each person on whose behalf the statement is filed or his authorized representative. If the statement is signed on behalf of a person by his authorized representative other than an executive officer or general partner of the filing person, evidence of the representative's authority to sign on behalf of such person shall be filed with the statement, provided, however, that a power of attorney for this purpose which is already on file with the Commission may be incorporated by reference. The name and any title of each person who signs the statement shall be typed or printed beneath his signature.

NOTE: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. *See* Rule 13d-7 for

other parties for whom copies are to be sent.

Attention: Intentional misstatements or omissions of fact constitute Federal criminal violations (See 18 U.S.C. 1001)

CUSIP NO. 83438K103 13GPage 11 of 13

EXHIBIT INDEX

Exhibit	Found on Sequentially Numbered Page
Exhibit A: Agreement of Joint Filing	12
Exhibit B: Power of Attorney	13

CUSIP NO. 83438K103 13GPage 12 of 13

exhibit A

Agreement of Joint Filing

The Reporting Persons hereby agree that a single Schedule 13G (or any amendment thereto) relating to the Common Stock of Solta Medical, Inc. shall be filed on behalf of each of the Reporting Persons. Note that copies of the applicable Agreement of Joint Filing are already on file with the appropriate agencies.

CUSIP NO. 83438K103 13GPage 13 of 13

exhibit B

Power of Attorney

Joel Backman has signed this Schedule 13G as Attorney-In-Fact. Note that copies of the applicable Power of Attorney are already on file with the appropriate agencies.