

INNERWORKINGS INC  
Form S-8  
August 14, 2012

As filed with the Securities and Exchange Commission on August 14, 2012

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

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**FORM S-8**

**REGISTRATION STATEMENT**

***UNDER***

***THE SECURITIES ACT OF 1933***

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**INNERWORKINGS, INC.**

(Exact Name of registrant as specified in its charter)

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**Delaware**

**20-5997364**

(State or other jurisdiction of (I.R.S. Employer Identification Number)

incorporation or organization)

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**InnerWorkings, Inc. 2006 Stock Incentive Plan**

**(as amended and restated June 21, 2012)**

(Full title of the plan)

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**600 West Chicago Avenue**

**Suite 850**

**Chicago, Illinois**

**60654**

(Address of registrant's principal executive offices) (Zip Code)

**Eric D. Belcher**

**Chief Executive Officer**

**InnerWorkings, Inc.**

**600 West Chicago Avenue**

**Suite 850**

**Chicago, Illinois 60654**

**(312) 642-3700**

(Name, address, including zip code, and telephone number, including area code, of agent for service)

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***Copy To:***

**Steven J. Gavin, Esq.**

**Matthew F. Bergmann, Esq.**

**Winston & Strawn LLP**

**35 West Wacker Drive**

**Chicago, Illinois 60601**

**(312) 558-5600**

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Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of "large accelerated filer," "accelerated filer" and "smaller reporting company" in Rule 12b-2 of the Exchange Act (Check one):

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Large accelerated filer <input type="radio"/>	Accelerated filer <input type="checkbox"/>	Non-accelerated filer <input type="radio"/> (Do not check if a smaller reporting company)	Smaller Reporting Company <input type="radio"/>
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CALCULATION OF REGISTRATION FEE

Title of securities to be Registered	Amount to be registered (1)	Proposed	Proposed	Amount of registration fee
		maximum offering price per share (2)	maximum aggregate offering price (2)	
Common Stock, \$0.0001 par value per share	900,000 shares	\$12.065	\$10,858,500	\$1,244.39

(1) In accordance with Rule 416(a) under the Securities Act of 1933, as amended, this registration statement shall be deemed to cover any additional shares of common stock, par value \$0.0001 per share, that may be issued pursuant to the InnerWorkings, Inc. 2006 Stock Incentive Plan (as amended and restated effective June 21, 2012) to prevent dilution from stock splits, stock dividends or similar transactions.

(2) Estimated solely for the purpose of calculating the registration fee pursuant to Rule 457(h) and 457(c) under the Securities Act of 1933, as amended, on the basis of the average high and low sale prices reported for shares of the Registrant's common stock on the NASDAQ Global Select Market on August 10, 2012.

## EXPLANATORY NOTE

Pursuant to General Instruction E of Form S-8, this registration statement (the "Registration Statement") registers an additional 900,000 shares of common stock, par value \$0.0001, of InnerWorkings, Inc. ("InnerWorkings") that may be awarded under the InnerWorkings, Inc. 2006 Stock Incentive Plan (as amended and restated effective June 21, 2012). The contents of the registration statement on Form S-8 as filed on September 7, 2006 (registration statement No. 333-137173), the registration statement on Form S-8 as filed on March 9, 2010 (registration statement No. 333-165363), and the registration statement on Form S-8 as filed on June 23, 2011 (registration statement No. 333-175103) are incorporated by reference into this Registration Statement.

## PART II

### INFORMATION REQUIRED IN THE REGISTRATION STATEMENT

#### **Item 3. Incorporation of Documents by Reference.**

The following documents filed by InnerWorkings with the Securities and Exchange Commission (the "Commission") are incorporated by reference in this Registration Statement:

- (a) InnerWorkings' Annual Report on Form 10-K for the fiscal year ended December 31, 2011 filed on March 7, 2012;
- (b) InnerWorkings' Quarterly Reports on Form 10-Q for the quarters ended March 31, 2012 filed on May 7, 2012 and June 30, 2012 filed on August 9, 2012;
- (c) InnerWorkings' Current Report on Form 8-K/A filed on January 9, 2012; and InnerWorkings' Current Reports on Form 8-K filed on April 26, 2012, May 3, 2012, May 30, 2012, and June 27, 2012; and
- (d) The description of the Registrant's common stock, par value \$0.0001 per share, contained in InnerWorkings' Registration Statement on Form 8-A/A filed with the Commission on August 11, 2006 pursuant to Section 12(b) of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), including any subsequent amendment or any

report filed for the purpose of updating such description,

other than the portions of such documents, which by statute, by designation in such document or otherwise (including but not limited to information disclosed by InnerWorkings under Items 2.02 or 7.01 of any Current Report on Form 8-K), are not deemed filed with the Commission or are not regarded to be incorporated herein by reference.

All documents filed by InnerWorkings with the Commission (other than, in each case, documents deemed to have been furnished and not filed in accordance with Commission rules, including but not limited to information disclosed by InnerWorkings under Items 2.02 or 7.01 of any current report on Form 8-K) pursuant to Section 13(a), 13(c), 14, or 15(d) of the Exchange Act, prior to the filing of a post-effective amendment which indicates that all securities offered have been sold or which deregisters all securities then remaining unsold, shall be deemed to be incorporated by reference herein and to be a part hereof from the date of filing of such documents. Any statement contained herein or in a document incorporated or deemed to be incorporated by reference herein shall be deemed to be modified or superseded for purposes of this Registration Statement to the extent that a statement contained herein or in any subsequently filed document which also is or is deemed to be incorporated by reference herein modifies or supersedes such statement. Any such statement so modified or superseded shall not be deemed, except as so modified or superseded, to constitute a part of this Registration Statement.

#### **Item 8. Exhibits.**

The following documents are filed as exhibits to this Registration Statement:

##### Exhibit No. Description

- |      |   |
|------|---|
| 4.1  | InnerWorkings, Inc. 2006 Stock Incentive Plan, as amended and restated effective June 21, 2012 (incorporated by reference to Appendix A to InnerWorkings' definitive proxy statement on Schedule 14A filed on April 30, 2012) |
| 5.1  | Opinion of Winston & Strawn LLP as to the legality of the securities being registered   |
| 23.1 | Consent of Ernst & Young LLP  |
| 23.2 | Consent of Winston & Strawn LLP (included in their opinion filed as Exhibit 5.1)  |
| 24.1 | Powers of Attorney (included on the signature page of this Registration Statement)  |

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, as amended, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized in the City of Chicago, State of Illinois on this 14th day of August, 2012.

INNERWORKINGS, INC.

By: /s/ Joseph M. Busky  
Joseph M. Busky  
Chief Financial Officer

POWER OF ATTORNEY

Each person whose signature appears below hereby constitutes and appoints each of Eric D. Belcher and Joseph F. Busky his or her true and lawful attorney-in-fact and agent with full powers of substitution and resubstitution, for the undersigned and in the name of the undersigned, in any and all capacities, to sign any or all amendments (including post-effective amendments) to this Registration Statement on Form S-8, and to file the same, with all exhibits thereto, and other documents in connection therewith, with the Securities and Exchange Commission, granting unto said attorneys-in-fact and agents full power and authority to do and perform each and every act and thing requisite and necessary to be done and about premises, as fully to all intents and purposes as he might or could do in person, hereby ratifying and confirming all that said attorneys-in-fact and agents or their substitute or substitutes, may lawfully do or cause to be done by virtue hereof.

Pursuant to the requirements of the Securities Act of 1933, as amended, this Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

**Signature**

**Title**

**Date**

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/s/ Eric D. Belcher Eric D. Belcher	President and Chief Executive Officer (principal executive officer) and Director	August 14, 2012
/s/ Joseph M. Busky Joseph M. Busky	Chief Financial Officer (principal financial and accounting officer)	August 14, 2012
/s/ Jack M. Greenberg Jack M. Greenberg	Chairman of the Board	August 14, 2012
/s/ Linda S. Wolf Linda S. Wolf	Director	August 14, 2012
/s/ Eric P. Lefkofsky Eric P. Lefkofsky	Director	August 14, 2012
/s/ Charles K. Bobrinskoy Charles K. Bobrinskoy	Director	August 14, 2012
/s/ David Fisher David Fisher	Director	August 14, 2012
/s/ Patrick Gallagher Patrick Gallagher	Director	August 14, 2012



INDEX TO EXHIBITS TO REGISTRATION STATEMENT ON FORM S-8

Exhibit Number Description of Document

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