



Item 8.01 Other Events

On September 27, 2016, Lincoln Educational Services Corporation (the “Company”) issued a press release announcing that the U.S. Department of Education (“DOE”) has completed their review of the Company’s audited financial statements for the fiscal year-ending December 31, 2015. As a result of the Company’s improved financial strength and compliance within the DOE guidelines, the Company will no longer be required to comply with the Zone Alternative restrictions, including heightened cash monitoring, imposed on them by the DOE in 2014. A copy of the press release is attached to this report as Exhibit 99.1 and is incorporated by reference herein.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

99.1 Press release issued by Lincoln Educational Services Corporation on September 27, 2016.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LINCOLN EDUCATIONAL SERVICES
CORPORATION

Date: September 27, 2016

By: /s/ Brian K. Meyers

Name: Brian K. Meyers

Title: Executive Vice President, Chief Financial
Office and Treasurer
