

CorEnergy Infrastructure Trust, Inc.
Form 8-K
March 03, 2016

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT PURSUANT TO
SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): March 3, 2016

CorEnergy Infrastructure Trust, Inc.
(Exact Name of Registrant as Specified in Its Charter)

Maryland 1-33292 20-3431375
(State or Other Jurisdiction of Incorporation) (Commission File Number) (IRS Employer Identification No.)

1100 Walnut, Suite 3350, Kansas City, MO 64106
(Address of Principal Executive Offices) (Zip Code)

(816) 875-3705
(Registrant's Telephone Number, Including Area Code)

Not Applicable
(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 7.01 Regulation FD Disclosure.

On March 3, 2016, CorEnergy Infrastructure Trust, Inc. (the “Company”) issued a statement commenting on recent announcements from its tenants and providing updates on its financing plan. A copy of the Company’s press release concerning these matters is furnished as Exhibit 99.1 to this Form 8-K.

A representative of the Company will speak at the Capital Link Master Limited Partnership Investing Forum in New York City on March 3, 2016. A copy of the presentation will be posted to the Company’s website on March 3, 2016 and is furnished as Exhibit 99.2 to this Form 8-K. An archived webcast will also be available on the Company’s website after the presentation.

Item 9.01 Financial Statements and Exhibits.

d) Exhibits

99.1 Press Release dated March 3, 2016

99.2 Presentation slides for conference on March 3, 2016

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

COREENERGY
INFRASTRUCTURE
TRUST, INC.

Dated: March 3, 2016 By: /s/ Rebecca M. Sandring
Rebecca M. Sandring
Secretary

Exhibit Index

Exhibit No. Description

<u>99.1</u>	Press Release dated March 3, 2016
<u>99.2</u>	Presentation slides for conference on March 3, 2016
