

BioRestorative Therapies, Inc.
Form 3
August 04, 2014

FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *		2. Date of Event Requiring Statement	3. Issuer Name and Ticker or Trading Symbol	
Â Montgomery Janet		(Month/Day/Year)	BioRestorative Therapies, Inc. [BRTX]	
(Last)	(First)	(Middle)	06/27/2014	
2212 PAGET CIRCLE			4. Relationship of Reporting Person(s) to Issuer	5. If Amendment, Date Original Filed(Month/Day/Year)
(Street)			(Check all applicable)	
NAPLES,Â FLÂ 34112			____ Director	__X__ 10% Owner
(City)			____ Officer	____ Other
(State)	(Zip)		(give title below)	(specify below)
			6. Individual or Joint/Group Filing(Check Applicable Line)	
			____ Form filed by One Reporting Person	
			__X__ Form filed by More than One Reporting Person	

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
Common Stock	1,691,571	D <u>(1)</u>	Â
Common Stock	162,857	I <u>(2)</u>	See footnote 2

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)	3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)	4. Conversion or Exercise Price of Derivative	5. Ownership Form of Derivative Security:	6. Nature of Indirect Beneficial Ownership (Instr. 5)
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	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Security	Direct (D) or Indirect (I) (Instr. 5)	
Warrant	06/03/2014	06/03/2019	Common Stock	250,000	\$ 0.3	D ⁽³⁾	Â
Warrant	01/01/2012	06/03/2019	Common Stock	40,000	\$ 0.3	I ⁽⁴⁾	See footnote 4
Warrant	04/18/2012	06/03/2019	Common Stock	300,000	\$ 0.3	I ⁽⁴⁾	See footnote 4
Warrant	12/07/2012	06/03/2019	Common Stock	60,000	\$ 0.3	I ⁽⁴⁾	See footnote 4
Warrant	06/27/2014	06/27/2019	Common Stock	250,000	\$ 1	I ⁽⁴⁾	See footnote 4

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Montgomery Janet 2212 PAGET CIRCLE NAPLES, FL 34112	Â	Â X	Â	Â
Montgomery Stuart 2212 PAGET CIRCLE NAPLES, FL 34112	Â	Â X	Â	Â

Signatures

/s/ Janet
Montgomery

08/01/2014

 Signature of
Reporting Person

Date

/s/ Stuart
Montgomery

08/01/2014

 Signature of
Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Of the reported shares, (a) 1,625,000 shares are held jointly by Janet and Stuart Montgomery; (b) 2,093 shares are held by Stuart Montgomery; (c) 30,000 shares are held in a retirement account for the benefit of Janet Montgomery; and (d) 34,478 shares are held in a retirement account for the benefit of Stuart Montgomery.
- (2) Shares are owned by Vintage Holidays L.L.C. ("Vintage"), a limited liability company owned by Janet and Stuart Montgomery.
- (3) Warrants are held jointly by Janet and Stuart Montgomery.
- (4) Warrant is held by Vintage.

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Remarks:

*This^ filing^ shall^ not^ be^ deemed^ an^ admission^ that^ either^ Reporting^ Person^ is,^ for^ purposes^ of^ Sec

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

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