#### ERA GROUP INC. Form 3 January 15, 2013 UNITED STATES SECURITIES AND EXCHANGE COMMISSION OMB APPROVAL FORM 3 Washington, D.C. 20549 OMB 3235-0104 Number: January 31, **INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF** Expires: 2005

# **SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person <u>*</u> SEACOR HOLDINGS INC /NEW/			2. Date of Event Statement (Month/Day/Ye 01/15/2013		3. Issuer Name <b>and</b> Ticker or Trading Symbol ERA GROUP INC. [ERA]					
(Last)	(First)	(Middle)		4. Relationship of Reporting Person(s) to Issuer			Ş	5. If Amendment, Date Original Filed(Month/Day/Year)		
2200 ELLER DRIVE									T TIEU (WIOHU	l/Day/Teal)
(Street)				(Check all applicable)			6. Individual or Joint/Group			
FORT LAUDERDA		X 33316		DirectorX 10% Owner Officer Other (give title below) (specify below)			:	<ul> <li>Filing(Check Applicable Line)</li> <li>_X_Form filed by One Reporting Person</li> <li>_Form filed by More than One Reporting Person</li> </ul>		
(City)	(State)	(Zip)	Т	able I - N	Non-Derivat	tive S	ecuriti	es Be	neficially	Owned
1.Title of Secur (Instr. 4)	ity		В	. Amount o Beneficially Instr. 4)		Form Direc	ct (D) direct	4. Nat Owne (Instr.	rship	ect Beneficial
Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly. SEC 1473 (7-02)										
Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.										
Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)										
1. Title of Deriv (Instr. 4)	ative Securit		e Exercisable and ation Date Day/Year)	Securities	nd Amount of 5 Underlying e Security		4. Convers	sion	5. Ownership Form of	6. Nature of Indirect Beneficial Ownership (Instr. 5)

Amount or

Number of

Shares

(Instr. 4)

Expiration Title

Date

Exercisable Date

Derivative

Price of

Security

Derivative

Security:

Direct (D)

or Indirect

(I)

Estimated average burden hours per

0.5

response...

### Edgar Filing: ERA GROUP INC. - Form 3

						(Instr. 5)	
Class B common stock, par value \$0.01	(1)	( <u>3)</u>	Class A Common Stock	24,500,000	\$ <u>(1)</u>	D	Â
6% Cumulative Perpetual Preferred Stock, Series A	(2)	( <u>3)</u>	Class B Common Stock	1,400,000	\$ <u>(2)</u>	D	Â

## **Reporting Owners**

Reporting Owner Name / Address	Relationships					
	Director	Officer	Other			
SEACOR HOLDINGS INC /NEW/ 2200 ELLER DRIVE FORT LAUDERDALE, FL 33316	Â	X	Â	Â		
Signatures						
/s/ Richard J. Ryan, SVP and Chief Fin Officer	ancial	01/15/2013				
**Signature of Reporting Person		Date				

# **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Holders of Class B common stock may convert their Class B common stock, at their option, into Class A common stock at a conversion rate of one share of Class A common stock for each share of Class B common stock. Subject to limited exceptions, each share of Class B common stock transferred to a person other than the reporting person will automatically be converted into one share of Class A

(1) The of one share of class A common stock for each share of class B common stock, subject to infined exceptions, each share of class A common stock transferred to a person other than the reporting person will automatically be converted into one share of Class A common stock.

Holders of the 6% Cumulative Perpetual Preferred Stock, Series A (the "Series A Preferred Stock") may convert the Series A Preferred Stock, at their option, at any time prior to an IPO of the registrant at the conversion rate of 4.375 shares of Class B common stock for each share of Series A Preferred Stock. For a period of 45 days following a qualified public offering of the registrant, holders of Series A Preferred Stock may convert the Series A Preferred Stock, at their option, into the number of shares of Class B common stock equal

- (2) A Herefred Stock may convert the Series A Freterred Stock, at their option, into the number of shares of Class B common stock equal to the aggregate stated value of the shares to be converted divided by the public offering price of the registrant's Class A common stock. Following this period, holders of Series A Preferred Stock may convert the Series A Preferred Stock, at their option, into the number of shares of Class B common stock equal to the aggregate stated value of the shares being converted divided by the trading value of the Class A common stock.
- (3) Not applicable.
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#### **Remarks:**

This Form 3 is being filed in connection with the Securities and Exchange Commission's declaration.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.