WILSON THOMAS J

Form 4

February 28, 2012

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB Number: 3235-0287

Estimated average

Check this box if no longer subject to Section 16.

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Expires: January 31, 2005

OMB APPROVAL

Form 4 or Form 5 obligations may continue.

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

burden hours per response... 0.5

See Instruction

30(h) of the Investment Company Act of 1940

1(b).

(Print or Type Responses)

| 1. Name and Address of Reporting Person | n . |
|---|-----|
| WILSON THOMAS I | |

2. Issuer Name **and** Ticker or Trading

5. Relationship of Reporting Person(s) to Issuer

Symbol

ALLSTATE CORP [ALL]

(Check all applicable)

(Last)

(First) (Middle)

(Zip)

3. Date of Earliest Transaction (Month/Day/Year)

_X__ Director _____ 10% Owner ____ X__ Officer (give title _____ Other (specify

C/O THE ALLSTATE CORPORATION, 2775 SANDERS

(Street)

(State)

ROAD

(City)

below) below)
Chairman, President and CEO

4. If Amendment, Date Original

02/26/2012

 Individual or Joint/Group Filing(Check Applicable Line)

Filed(Month/Day/Year)

X Form filed by One Reporting Person
___ Form filed by More than One Reporting

NORTHBROOK, IL 60062-6127

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1.Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired action(A) or Disposed of (D) (Instr. 3, 4 and 5) 8) | | | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) | ecurities Ownership Beneficially Form: Direc Owned (D) or Following Indirect (I) Ceported (Instr. 4) | |
|--------------------------------------|---|---|---|--|-----------|-------------|--|--|-------------------|
| | | | Code V | Amount | or (D) | Price | (Instr. 3 and 4) | | |
| Common Stock | 02/26/2012 | | M | 36,705 | A | \$ 0 (1) | 66,638.509 | D | |
| Common Stock | 02/26/2012 | | F | 15,215 | D | \$ 31.36 | 51,423.509 | D | |
| Common Stock | | | | | | | 4,726 | I | By 401(k) Plan |
| Common Stock | | | | | | | 179,880 | I | By GRAT |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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5 Number of 6 Date Evereisable and

SEC 1474

(9-02)

7 Title and Amount of

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| Derivative Security (Instr. 3) | Conversion or Exercise Price of Derivative Security | (Month/Day/Year) | Execution Date, if any (Month/Day/Year) | Transactic Code (Instr. 8) | Secur Secur Acqu or Di (D) | rities ired (A) sposed of : 3, 4, | Expiration Date (Month/Day/Year) | | Underlying Securities (Instr. 3 and 4) | |
|--------------------------------------|---|------------------|---|----------------------------------|--|-----------------------------------|----------------------------------|--------------------|--|-------------------------------------|
| | | | | Code V | (A) | (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares |
| Restricted Stock Units | <u>(1)</u> | 02/26/2012 | | M | | 36,705 | 02/26/2012 | 02/26/2012 | Common Stock | 36,705 |

Reporting Owners

Reporting Owner Name / Address Relationships

2 Transaction Data 3A Danmad

Director 10% Owner Officer Other

WILSON THOMAS J C/O THE ALLSTATE CORPORATION 2775 SANDERS ROAD NORTHBROOK, IL 60062-6127

X

Chairman, President and CEO

Signatures

1 Title of

/s/ Efie Vainikos, attorney-in-fact for Thomas J. Wilson

02/28/2012

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Conversion of previously awarded restricted stock units into an equal number of common shares, without the payment of any consideration, pursuant to The Allstate Corporation Amended and Restated 2001 Equity Incentive Plan.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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