

REGAL ENTERTAINMENT GROUP

Form 4

November 07, 2008

FORM 4**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

Check this box
if no longer
subject to
Section 16.
Form 4 or
Form 5
obligations
may continue.
See Instruction
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

OMB APPROVAL

OMB
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(Print or Type Responses)

1. Name and Address of Reporting Person *
TYRRELL JACK

2. Issuer Name **and** Ticker or Trading
Symbol
**REGAL ENTERTAINMENT
GROUP [RGC]**

5. Relationship of Reporting Person(s) to
Issuer

(Check all applicable)

(Last) (First) (Middle)
**RICHLAND VENTURES, 1201
16TH AVENUE SOUTH**

3. Date of Earliest Transaction
(Month/Day/Year)
11/06/2008

☒ Director ☐ 10% Owner
☐ Officer (give title below) ☐ Other (specify below)

(Street)
NASHVILLE, TN 37212

4. If Amendment, Date Original
Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check
Applicable Line)
☒ Form filed by One Reporting Person
☐ Form filed by More than One Reporting
Person

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price		
Class A Common Stock	11/06/2008		P		49,938	A	\$ 10.82	63,147	I ⁽¹⁾ See Footnote 1
Class A Common Stock	11/06/2008		P		62	A	\$ 10.85	63,209	I ⁽¹⁾ See Footnote 1
Class A Common Stock	11/06/2008		P		17,200	A	\$ 10.25	80,409	I ⁽¹⁾ See Footnote 1
Class A	11/06/2008		P		7,800	A	\$	88,209	I ⁽¹⁾ See

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Common Stock						10.14			Footnote 1
Class A Common Stock	11/06/2008	P	40,000	A	\$ 10.74	128,209	I (2)		See Footnote 2
Class A Common Stock	11/06/2008	P	6,936	A	\$ 10.72	135,145	I (2)		See Footnote 2
Class A Common Stock	11/06/2008	P	3,064	A	\$ 10.75	138,209	I (2)		See Footnote 2
Class A Common Stock	11/06/2008	P	20,300	A	\$ 10.24	158,509	I (2)		See Footnote 2
Class A Common Stock	11/06/2008	P	2,900	A	\$ 10.18	161,409	I (2)		See Footnote 2
Class A Common Stock	11/06/2008	P	1,800	A	\$ 10.2	163,209	I (2)		See Footnote 2

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Number of Derivative Securities Beneficially Owned Following Reported Transaction (Instr. 6)
				Code	V (A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
TYRRELL JACK RICHLAND VENTURES 1201 16TH AVENUE SOUTH NASHVILLE, TN 37212			X	

Signatures

Jack Tyrrell 11/07/2008

Signature of
Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

JRS Partners GP ("JRS Partners") is the direct beneficial owner of the shares. The reporting person is a general partner of JRS Partners and may be deemed to have an indirect pecuniary interest in the Regal Entertainment Group Class A Common Stock (the "Shares") owned by JRS Partners. The reporting person disclaims beneficial ownership of the Shares held by JRS Partners except to the extent of his pecuniary interest therein, and this report shall not be deemed an admission that such reporting person is the beneficial owner of such securities for purposes of Section 16 of the Securities Exchange Act of 1934, as amended ("Section 16") or for any other purpose.

The Jack Tyrrell Revocable Trust (the "Trust") is the direct beneficial owner of the Shares. The reporting person is the trustee of the Trust and may be deemed to have an indirect pecuniary interest in the Shares owned by the Trust. The reporting person disclaims beneficial ownership of the Shares held by the Trust except to the extent of his pecuniary interest therein, and this report shall not be deemed an admission that such reporting person is the beneficial owner of such securities for purposes of Section 16 or for any other purpose.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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