

IMPERIAL INDUSTRIES INC  
Form 8-K  
September 01, 2005

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

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**FORM 8-K**

**CURRENT REPORT**  
**Pursuant to Section 13 or 15(d) of the**  
**Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): **September 1, 2005**

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**IMPERIAL INDUSTRIES, INC.**

(Exact name of registrant as specified in its charter)

**Delaware**

(State or other jurisdiction of incorporation)

**1-7190**  
Commission File No.)

**65-0854631**  
(IRS Employer Identification No.)

**1259 Northwest 21<sup>st</sup> Street**

**Pompano Beach, Florida 33069**

(Address of principal executive offices and zip code)

Registrant's telephone number, including area code: **(954) 917-7665**

**Not Applicable**

Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b) )
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c) )
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**Item 8.01 Other Events.**

On September 1, 2005, Imperial Industries, Inc. (the Company ) issued a Press Release announcing the findings of a preliminary assessment of the physical condition of all its facilities following the devastating effect of Hurricane Katrina. It was reported that of the Company s major distribution facilities, only the Gulfport, Mississippi distribution facility suffered any hurricane damage.

**Item 9.01 Financial Statements and Exhibits.**

(c )

Exhibits.

Exhibit No.

Description

99.1

Press Release issued by Imperial Industries, Inc. dated September 1, 2005

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**Imperial Industries, Inc.**

By: /s/ HOWARD L. EHLER, JR.  
Howard L. Ehler, Jr.  
Principal Executive Officer/  
Chief Financial Officer

Dated: September 1, 2005

**INDEX TO EXHIBITS**

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