Edgar Filing: FAY PAUL BURGESS JR - Form 4

FAY PAUL Form 4	BURGESS JR	ł								
February 01	, 2005									
FORM	14		SECU	ITIES A	ND EV(~TT A	NCEO	OMMISSION		PPROVAL
UNITED STATES SEC				ECURITIES AND EXCHANGE COMMISS Washington, D.C. 20549					OMB Number:	3235-0287
Check this box if no longer STATEMENT OF CH			F CHAN	GES IN I	BENEFI	[CIA	LOW	VERSHIP OF	Expires:	January 31, 2005
subject to Section 1 Form 4 c Form 5 obligatio may cont See Instr 1(b).	F CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES Estimated average burden hours per response 200 Estimated average burden hours per response Section 16(a) of the Securities Exchange Act of 1934, Public Utility Holding Company Act of 1935 or Section of the Investment Company Act of 1940 0									
(Print or Type]	Responses)									
FAY PAUL BURGESS JR Symbol			er Name and Ticker or Trading				5. Relationship of Reporting Person(s) to Issuer			
			mBank Holdings, Inc.]				(Check all applicable)			
(Last) (First) (Middle) 3. Date of (Month/D C/O OPTIMUMBANK, 2477 E. 01/31/20				Day/Year)				X Director Officer (give below)		Owner er (specify
	CIAL BOULE		01/51/2	005						
FORT LAU	(Street)	FL 33308		ndment, Da hth/Day/Year)	-	l		6. Individual or Jo Applicable Line) _X_ Form filed by C Form filed by M Person	One Reporting Pe	rson
(City)	(State)	(Zip)	Tabl	e I - Non-D	erivative	Secur	ities Aca	uired, Disposed of	. or Beneficial	lv Owned
1.Title of Security (Instr. 3)	2. Transaction I (Month/Day/Ye	insaction Date 2A. Deemed		3. 4. Securities Acquired Transactior(A) or Disposed of (D) Code (Instr. 3, 4 and 5) (Instr. 8) (A) or Code V Amount (D) Price				5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of
Common Stock	01/31/2005			А	43	A	\$ 9.15	118	I	BY PF/AF TTEE FAY REV TRUST
Common Stock	01/31/2005			А	40	A	\$ 10	158	I	BY PF/AF TTEE FAY REV TRUST
Common Stock	01/31/2005			А	31	A	\$ 13.15	189	I	BY PF/AF TTEE FAY REV

Common Stock

105,400

D

TRUST

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of SEC 1474 information contained in this form are not (9-02)required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	4. Transacti Code (Instr. 8)	5. orNumber of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)		ate	Amou Under Secur	rlying	8. Price of Derivative Security (Instr. 5)	9. Nu Deriv Secu Bene Owna Follo Repo Trans (Instr
			Code V	(A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		

Reporting Owners

Reporting Owner Name / Address	Relationships							
	Director	10% Owner	Officer	Other				
FAY PAUL BURGESS JR C/O OPTIMUMBANK 2477 E. COMMERCIAL BOULEVARD FORT LAUDERDALE, FL 33308	Х							
Signatures								
/s/ Albert J. Finch, Attorney-in-Fact for Pa Burgess	ul	01/31/2005						
**Signature of Reporting Person		D	ate					
Explanation of Responses:								
* If the form is filed by more than one reporting person, <i>see</i> Instruction 4(b)(v).								

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.