

GLOBAL CAPITAL PARTNERS INC  
Form 10QSB  
February 14, 2002

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**U.S. SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

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**FORM 10-QSB**

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QUARTERLY REPORT UNDER SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

For the quarterly period ended December 31, 2001

OR

TRANSITION REPORT UNDER SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

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Commission file number 0-26202

**GLOBAL CAPITAL PARTNERS INC.**  
(Exact Name Of Small Business Issuer As Specified In Its Charter)

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**Delaware** (State Or Other Jurisdiction Of Incorporation Or Organization)      **52-1807562** (I.R.S. Employer Identification No.)

**6000 Fairview Road, Suite 1410, Charlotte, North Carolina 28210**  
(Address Of Principal Executive Offices)

**(704) 643-8220**  
(Issuer's Telephone Number, Including Area Code)

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Check whether the issuer: (1) filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes  No

Transitional Small Business Disclosure Format: Yes  No

The total number of shares of the registrant's Common Stock, \$.05 par value, outstanding on February 14, 2002, was 3,405,048.