

CANADIAN IMPERIAL BANK OF COMMERCE /CAN/  
 Form 424B2  
 December 26, 2018

		<p><b>Filed Pursuant to Rule 424(b)(2)</b></p> <p><b>Registration Statement No. 333-216286</b></p> <p><b>(To Prospectus dated March 28, 2017,</b></p> <p><b>Prospectus Supplement dated November 6, 2018</b></p> <p><b>and</b></p> <p><b>Product Supplement EQUITY INDICES SUN-1 dated</b></p> <p><b>March 30, 2017)</b></p>
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787,409 Units	Pricing Date	December 20, 2018
\$10 principal amount per unit	Settlement Date	December 28, 2018
CUSIP No. 13606M268	Maturity Date	December 27, 2021

# Autocallable Market-Linked Step Up Notes Linked to the Russell 2000® Index

- § Maturity of approximately three years, if not called prior to maturity
- § Automatic call of the notes per unit at \$10 plus the applicable Call Premium (\$1.176 on the first Observation Date, and \$2.352 on the final Observation Date) if the Index is flat or increases above 100.00% of the Starting Value on the relevant Observation Date
- § The Observation Dates will occur approximately one year and two years after the pricing date
- § If the notes are not called, at maturity:
  - § a return of 30.00% if the Index is flat or increases up to the Step Up Value
  - § a return equal to the percentage increase in the Index if the Index increases above the Step Up Value
  - § 1-to-1 downside exposure to decreases in the Index, with up to 100.00% of your principal at risk
- § All payments are subject to the credit risk of Canadian Imperial Bank of Commerce
- § No periodic interest payments
- § In addition to the underwriting discount set forth below, the notes include a hedging-related charge of \$0.075 per unit. See Structuring the Notes
- § Limited secondary market liquidity, with no exchange listing

§ The notes are unsecured debt securities and are not savings accounts or insured deposits of a bank. The notes are not insured or guaranteed by the Canada Deposit Insurance Corporation, the U.S. Federal Deposit Insurance Corporation or any other governmental agency of the United States, Canada, or any other jurisdiction

The notes are being issued by Canadian Imperial Bank of Commerce ( CIBC ). There are important differences between the notes and a conventional debt security, including different investment risks and certain additional costs. See Risk Factors and Additional Risk Factors beginning on page TS-7 of this term sheet and Risk Factors beginning on page PS-7 of product supplement EQUITY INDICES SUN-1.

The initial estimated value of the notes as of the pricing date is \$9.60 per unit, which is less than the public offering price listed below. See Summary on the following page, Risk Factors beginning on page TS-7 of this term sheet and Structuring the Notes on page TS-13 of this term sheet for additional information. The actual value of your notes at any time will reflect many factors and cannot be predicted with accuracy.

None of the Securities and Exchange Commission (the SEC ), any state securities commission, or any other regulatory body has approved or disapproved of these securities or determined if this Note Prospectus (as defined below) is truthful or complete. Any representation to the contrary is a criminal offense.

	<u>Per Unit</u>	<u>Total</u>
Public offering price	\$ 10.00	\$7,874,090.00
Underwriting discount	\$ 0.20	\$ 157,481.80
Proceeds, before expenses, to CIBC	\$ 9.80	\$7,716,608.20

The notes:

<b>Are Not FDIC Insured</b>	<b>Are Not Bank Guaranteed</b>	<b>May Lose Value</b>
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**Merrill Lynch & Co.**

December 20, 2018



## Autocallable Market-Linked Step Up Notes

Linked to the Russell 2000® Index, due December 27, 2021

### Summary

The Autocallable Market-Linked Step Up Notes Linked to the Russell 2000® Index, due December 27, 2021 (the "notes") are our senior unsecured debt securities. The notes are not guaranteed or insured by the Canada Deposit Insurance Corporation, the U.S. Federal Deposit Insurance Corporation or any other governmental agency in the United States, Canada or any other jurisdiction or secured by collateral. The notes are not bail-inable notes (as defined on page S-2 of the prospectus supplement). **The notes will rank equally with all of our other unsecured and unsubordinated debt. Any payments due on the notes, including any repayment of principal, will be subject to the credit risk of CIBC.** The notes will be automatically called at the applicable Call Amount if the Observation Level of the Market Measure, which is the Russell 2000® Index (the "Index"), is equal to or greater than the Call Level on the relevant Observation Date. If the notes are not called, at maturity, the notes provide you with a Step Up Payment if the Ending Value of the Index is equal to or greater than the Starting Value, but is not greater than the Step Up Value. If the Ending Value is greater than the Step Up Value, you will participate on a 1-for-1 basis in the increase in the level of the Index above the Starting Value. If the Ending Value is less than the Starting Value, you will lose all or a portion of the principal amount of your notes. Any payments on the notes, will be calculated based on the \$10 principal amount per unit and will depend on the performance of the Index, subject to our credit risk. See Terms of the Notes below.

The economic terms of the notes (including the Call Premiums and Call Amounts) are based on our internal funding rate, which is the rate we would pay to borrow funds through the issuance of market-linked notes, and the economic terms of certain related hedging arrangements. Our internal funding rate is typically lower than the rate we would pay when we issue conventional fixed rate debt securities. This difference in funding rate, as well as the underwriting discount and the hedging related charge described below, reduced the economic terms of the notes to you and the initial estimated value of the notes on the pricing date. Due to these factors, the public offering price you pay to purchase the notes is greater than the initial estimated value of the notes.

On the cover page of this term sheet, we have provided the initial estimated value for the notes. This initial estimated value was determined based on our pricing models, and was based on our internal funding rate on the pricing date, market conditions and other relevant factors existing at that time, and our assumptions about market parameters. For more information about the initial estimated value and the structuring of the notes, see Structuring the Notes on page TS-13.

### Terms of the Notes

<b>Issuer:</b>	Canadian Imperial Bank of Commerce ( CIBC )	<b>Call Settlement Dates:</b>	Approximately the fifth business day following the applicable Observation Date, subject to postponement if the related Observation Date is postponed, as described on page PS-19 of product supplement EQUITY INDICES SUN-1.
<b>Principal Amount:</b>	\$10.00 per unit	<b>Call Premiums:</b>	\$1.176 per unit if called on the first Observation Date (which represents a return of 11.76% over the principal amount), and \$2.352 per unit if called on the final Observation Date (which represents a return of 23.52% over the principal amount).

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<b>Term:</b>	Approximately three years, if not called	<b>Ending Value:</b>	The closing level of the Index on the calculation day. The scheduled calculation day is subject to postponement in the event of Market Disruption Events, as described beginning on page PS-20 of product supplement EQUITY INDICES SUN-1.
<b>Market Measure:</b>	The Russell 2000® Index (Bloomberg symbol: RTY ), a price return index	<b>Step Up Value:</b>	1,723.803 (130.00% of the Starting Value, rounded to three decimal places).
<b>Starting Value:</b>	1,326.002	<b>Step Up Payment:</b>	\$3.00 per unit, which represents a return of 30.00% over the principal amount.
<b>Observation Level:</b>	The closing level of the Index on the applicable Observation Date.	<b>Threshold Value:</b>	1,326.002 (100.00% of the Starting Value).
<b>Observation Dates:</b>	December 27, 2019 and December 18, 2020, subject to postponement in the event of Market Disruption Events, as described on page PS-19 of product supplement EQUITY INDICES SUN-1.	<b>Calculation Day:</b>	December 17, 2021
<b>Call Level:</b>	1,326.002 (100.00% of the Starting Value)	<b>Fees and Charges:</b>	The underwriting discount of \$0.20 per unit listed on the cover page and the hedging related charge of \$0.075 per unit described in Structuring the Notes on page TS-13.
<b>Call Amounts (per Unit):</b>	\$11.176 if called on the first Observation Date, and \$12.352 if called on the final Observation Date.	<b>Calculation Agent:</b>	Merrill Lynch, Pierce, Fenner & Smith Incorporated ( MLPF&S ).

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## Autocallable Market-Linked Step Up Notes

Linked to the Russell 2000® Index, due December 27, 2021

### Determining Payment on the Notes

#### Automatic Call Provision

The notes will be called automatically on an Observation Date if the Observation Level on that Observation Date is equal to or greater than the Call Level. If the notes are called, you will receive \$10 per unit plus the applicable Call Premium.

#### Redemption Amount Determination

If the notes are not automatically called, on the maturity date, you will receive a cash payment per unit determined as follows:

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## Autocallable Market-Linked Step Up Notes

Linked to the Russell 2000® Index, due December 27, 2021

The terms and risks of the notes are contained in this term sheet and in the following:

§ Product supplement EQUITY INDICES SUN-1 dated March 30, 2017:  
[https://www.sec.gov/Archives/edgar/data/1045520/000110465917020280/a17-7416\\_9424b5.htm](https://www.sec.gov/Archives/edgar/data/1045520/000110465917020280/a17-7416_9424b5.htm)

§ Prospectus dated March 28, 2017 and prospectus supplement dated November 6, 2018:  
[https://www.sec.gov/Archives/edgar/data/1045520/000110465918066166/a18-37094\\_1424b2.htm](https://www.sec.gov/Archives/edgar/data/1045520/000110465918066166/a18-37094_1424b2.htm)

These documents (together, the Note Prospectus ) have been filed as part of a registration statement with the SEC, which may, without cost, be accessed on the SEC website as indicated above or obtained from MLPF&S by calling 1-800-294-1322. Before you invest, you should read the Note Prospectus, including this term sheet, for information about us and this offering. Any prior or contemporaneous oral statements and any other written materials you may have received are superseded by the Note Prospectus. When you read the accompanying product supplement, please note that all references in such supplement to the prospectus supplement dated March 28, 2017, or to any sections therein, should refer instead to the accompanying prospectus supplement dated November 6, 2018 or to the corresponding sections of such prospectus supplement, as applicable, unless otherwise specified or the context otherwise requires. Capitalized terms used but not defined in this term sheet have the meanings set forth in product supplement EQUITY INDICES SUN-1. Unless otherwise indicated or unless the context requires otherwise, all references in this document to we, us, our, or similar references are to CIBC.

## Investor Considerations

### You may wish to consider an investment in the notes if:

§ You are willing to receive a return on your investment capped at the applicable Call Premium if the relevant Observation Level is equal to or greater than the Call Level.

§ You anticipate that the notes will be automatically called or that the Index will not decrease from the Starting Value to the Ending Value.

§ You are willing to risk a loss of principal and return if the notes are not automatically called and the Index decreases from the Starting Value to an Ending Value that is less than the Threshold Value.

§ You are willing to forgo the interest payments that are paid on conventional interest bearing debt securities.

§ You are willing to forgo dividends or other benefits of owning the stocks included in the Index.

### The notes may not be an appropriate investment for you if:

§ You want to hold your notes for the full term.

§ You believe that the notes will not be automatically called and the Index will decrease from the Starting Value to the Ending Value.

§ You seek principal repayment or preservation of capital.

§ You seek interest payments or other current income on your investment.

§ You want to receive dividends or other distributions paid on the stocks included in the Index.

§ You seek an investment for which there will be a liquid secondary market.

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§ You are willing to accept a limited or no market for sales prior to maturity, and understand that the market prices for the notes, if any, will be affected by various factors, including our actual and perceived creditworthiness, our internal funding rate and fees and charges on the notes.

§ You are unwilling or are unable to take market risk on the notes or to take our credit risk as issuer of the notes.

§ You are willing to assume our credit risk, as issuer of the notes, for all payments under the notes, including the Call Amount or the Redemption Amount.

We urge you to consult your investment, legal, tax, accounting, and other advisors before you invest in the notes.

Autocallable Market-Linked Step Up Notes

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## Autocallable Market-Linked Step Up Notes

Linked to the Russell 2000® Index, due December 27, 2021

### Hypothetical Payout Profile and Examples of Payments at Maturity

The graph below shows a payout profile at maturity, which would only apply if the notes are not called on any Observation Date.

#### Autocallable Market-Linked Step Up Notes

This graph reflects the returns on the notes, based on the Threshold Value of 100.00% of the Starting Value, the Step Up Payment of \$3.00 per unit and the Step Up Value of 130.00% of the Starting Value. The green line reflects the returns on the notes, while the dotted gray line reflects the returns of a direct investment in the stocks included in the Index, excluding dividends.

This graph has been prepared for purposes of illustration only.

The following table and examples are for purposes of illustration only. They are based on **hypothetical** values and show **hypothetical** returns on the notes, assuming the notes are not called on any Observation Date. They illustrate the calculation of the Redemption Amount and total rate of return based on a hypothetical Starting Value of 100, a hypothetical Threshold Value of 100, a hypothetical Step Up Value of 130, the Step Up Payment of \$3.00 per unit and a range of hypothetical Ending Values. **The actual amount you receive and the resulting total rate of return will depend on the actual Starting Value, Threshold Value, Ending Value, Step Up Value, whether the notes are called on an Observation Date, and whether you hold the notes to maturity.** The following examples do not take into account any tax consequences from investing in the notes.

For recent actual levels of the Index, see The Index section below. The Index is a price return index and as such the Ending Value will not include any income generated by dividends paid on the stocks included in the Index, which you would otherwise be entitled to receive if you invested in those stocks directly. In addition, all payments on the notes are subject to issuer credit risk.

Ending Value	Percentage Change from the Starting Value to the Ending Value	Redemption Amount per Unit	Total Rate of Return on the Notes
0.00	-100.00%	\$0.00	-100.00%
50.00	-50.00%	\$5.00	-50.00%
75.00	-25.00%	\$7.50	-25.00%
80.00	-20.00%	\$8.00	-20.00%
85.00	-15.00%	\$8.50	-15.00%
90.00	-10.00%	\$9.00	-10.00%
95.00	-5.00%	\$9.50	-5.00%

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100.00(1) (2)	0.00%	\$13.00(3)	30.00%
105.00	5.00%	\$13.00	30.00%
110.00	10.00%	\$13.00	30.00%
120.00	20.00%	\$13.00	30.00%
130.00(4)	30.00%	\$13.00	30.00%
140.00	40.00%	\$14.00	40.00%
150.00	50.00%	\$15.00	50.00%
160.00	60.00%	\$16.00	60.00%

(1) This is the **hypothetical** Threshold Value.

(2) The **hypothetical** Starting Value of 100 used in these examples has been chosen for illustrative purposes only. The actual Starting Value is 1,326.002, which was the closing level of the Index on the pricing date.

(3) This amount represents the sum of the principal amount and the Step Up Payment of \$3.00.

(4) This is the **hypothetical** Step Up Value.

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## Autocallable Market-Linked Step Up Notes

Linked to the Russell 2000® Index, due December 27, 2021

### Redemption Amount Calculation Examples

#### Example 1

The Ending Value is 50.00, or 50.00% of the Starting Value:

Starting Value: 100.00

Threshold Value: 100.00

Ending Value: 50.00

Redemption Amount per unit

#### Example 2

The Ending Value is 110.00, or 110.00% of the Starting Value:

Starting Value: 100.00

Step Up Value: 130.00

Ending Value: 110.00

Redemption Amount per unit, *the principal amount plus the Step Up Payment, since the Ending Value is equal to or greater than the Starting Value, but less than the Step Up Value.*

#### Example 3

The Ending Value is 143.00, or 143.00% of the Starting Value:

Starting Value: 100.00

Step Up Value: 130.00

Ending Value: 143.00

Redemption Amount per unit

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## Autocallable Market-Linked Step Up Notes

Linked to the Russell 2000® Index, due December 27, 2021

### Risk Factors

*There are important differences between the notes and a conventional debt security. An investment in the notes involves significant risks, including those listed below. You should carefully review the more detailed explanation of risks relating to the notes in the Risk Factors sections beginning on page PS-7 of product supplement EQUITY INDICES SUN-1, page S-1 of the prospectus supplement, and page 1 of the prospectus identified above. We also urge you to consult your investment, legal, tax, accounting, and other advisors before you invest in the notes.*

§ If the notes are not automatically called, depending on the performance of the Index as measured shortly before the maturity date, you may lose up to 100% of the principal amount.

§ Your return on the notes may be less than the yield you could earn by owning a conventional fixed or floating rate debt security of comparable maturity.

§ If the notes are called, your investment return is limited to the return represented by the applicable Call Premium.

§ Your investment return may be less than a comparable investment directly in the stocks included in the Index.

§ Payments on the notes are subject to our credit risk, and actual or perceived changes in our creditworthiness are expected to affect the value of the notes. If we become insolvent or are unable to pay our obligations, you may lose your entire investment.

§ Our initial estimated value of the notes is lower than the public offering price of the notes. The public offering price of the notes exceeds our initial estimated value because costs associated with selling and structuring the notes, as well as hedging the notes, all as further described in Structuring the Notes on page TS-13, are included in the public offering price of the notes.

§ Our initial estimated value does not represent future values of the notes and may differ from others' estimates. Our initial estimated value is only an estimate, which was determined by reference to our internal pricing models when the terms of the notes were set. This estimated value was based on market conditions and other relevant factors existing at that time, our internal funding rate on the pricing date and our assumptions about market parameters, which can include volatility, dividend rates, interest rates and other factors. Different pricing models and assumptions could provide valuations for the notes that are greater or less than our initial estimated value. In addition, market conditions and other relevant factors in the future may change, and any assumptions may prove to be incorrect. On future dates, the market value of the notes could change significantly based on, among other things, changes in market conditions, including the value of the Market Measure, our creditworthiness, interest rate movements and other relevant factors, which may impact the price at which MLPF&S or any other party would be willing to buy notes from you in any secondary market transactions. Our estimated value does not represent a minimum price at which MLPF&S or any other party would be willing to buy your notes in any secondary market (if any exists) at any time.

§ Our initial estimated value of the notes was not determined by reference to credit spreads for our conventional fixed-rate debt. The internal funding rate that was used in the determination of our initial estimated value of the notes generally represents a discount from the credit spreads for our conventional fixed-rate debt. The discount is based on, among other things, our view of the funding value of the notes as well as the higher issuance, operational and ongoing liability management costs of the notes in comparison to those costs for our conventional fixed-rate debt. If we were to have used the interest rate implied by our conventional fixed-rate debt, we would expect the economic terms of the notes to be more favorable to you. Consequently, our use of an internal funding rate for market-linked notes had an adverse effect on the economic terms of the notes and the initial estimated value of the notes on the pricing date, and could have an adverse effect on any secondary market prices of the notes.

§ A trading market is not expected to develop for the notes. Neither we nor MLPF&S is obligated to make a market for, or to repurchase, the notes. There is no assurance that any party will be willing to purchase your notes at any price in any secondary market.

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§ Our business, hedging and trading activities, and those of MLPF&S and our respective affiliates (including trades in shares of companies included in the Index), and any hedging and trading activities we, MLPF&S or our respective affiliates engage in for our clients' accounts, may affect the market value and return of the notes and may create conflicts of interest with you.

§ The Index sponsor may adjust the Index in a way that affects its level, and has no obligation to consider your interests.

§ You will have no rights of a holder of the securities represented by the Index, and you will not be entitled to receive securities or dividends or other distributions by the issuers of those securities.

§ While we, MLPF&S or our respective affiliates may from time to time own securities of companies included in the Index, we, MLPF&S and our respective affiliates do not control any company included in the Index, and have not verified any disclosure made by any other company.

§ There may be potential conflicts of interest involving the calculation agent, which is MLPF&S. We have the right to appoint and remove the calculation agent.

§ The U.S. federal income tax consequences of the notes are uncertain, and may be adverse to a holder of the notes. See Summary of U.S. Federal Income Tax Consequences below and U.S. Federal Income Tax Summary beginning on page PS-31 of product supplement EQUITY INDICES SUN-1. For a discussion of the Canadian federal income tax consequences of investing in the notes, see Material Income Tax Consequences Canadian Taxation in the prospectus dated March 28, 2017, as supplemented by the discussion under Summary of Canadian Federal Income Tax Considerations herein.

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158,658

34,835

123,823

Forest Multi-Strategy Master Fund SPC,  
on behalf of its Multi Strategy Segregated Portfolio

397,000

397,000

0

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147,024

10,161

136,863

FPL Group Employees Pension Plan

245,000

245,000

0

6,271

6,271

0

Franklin and Marshall College

30,000

30,000

0

768

768

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0

FrontPoint Convertible Arbitrage Fund, L.P.

6,000,000

6,000,000

0

153,571

153,571

0

Global High Yield Fund

75,000

75,000

0

1,920

1,920

0

Goldman Sachs & Co.

3,000,000

3,000,000

0

956,025

76,785

879,240

Good Steward Trading Co, SPC Class F

118,000

118,000

0

3,020

3,020

0

Grace Convertible Arbitrage Fund, Ltd.

2,000,000

2,000,000

0

127,975

51,190

76,785

Greywolf Capital Overseas Fund

15,525,000

15,525,000

0

397,364

397,364

0

Greywolf Capital Partners II LP

6,975,000

6,975,000

0

178,526

178,526

0

Hallmark Convertible Securities Fund

20,000

20,000

0

512

512

0

Hartford Accident & Indemnity Company

930,000

930,000

0

23,803

23,803

0

Hartford Fire Insurance Company

744,000

744,000

0

19,043

19,043

0

Hartford Institutional Trust High Quality High Yield Series

35,000

35,000

0

896

896

0

Hartford Life Insurance Company

30,000

30,000

0

768

768

0

Hartford Life Insurance Company Separate Account B-Core Plus Fixed Income

372,000

372,000

0

9,521

9,521

0

Hartford Life Insurance Company Separate Account BF

1,010,000

1,010,000

0

25,851

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25,851

0

Hartford Total Return Bond HLS Fund

6,206,000

6,206,000

0

158,843

158,843

0

HFR CA Global Opportunity Master Trust

314,000

314,000

0

8,037

8,037

0

HFR CA Global Select Master Trust Account

960,000

960,000

0

24,571

24,571

0

HFR CA Select Fund

700,000

700,000

0

17,917

17,917

0

HFR RVA Select Performance Master Trust

135,000

135,000

0

53,219

3,455

49,763

Highbridge International LLC

35,000,000

35,000,000

0

895,829

895,829

0

HSBC Investments (USA) Inc. a/c HSBC Multi  
Strategy Arbitrage Fund

1,000,000

1,000,000

0

25,595

25,595

0

ICI American Holdings Trust

70,000

70,000

0

1,792

1,792

0

IMF Converts

3,200,000

3,200,000

0

81,904

81,904

0

2

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Inflective Convertible Opportunity Fund I, L.P.	5,000,000	5,000,000	0	127,976	127,976	0
Inflective Convertible Opportunity Fund I, LTD	2,000,000	2,000,000	0	51,190	51,190	0
Institutional Benchmark Series (Master Feeder) Ltd.	1,000,000	1,000,000	0	25,595	25,595	0
Jefferies & Co. Inc.	1,200,000	1,200,000	0	69,525	30,714	38,811
JMG Capital Partners, LP	21,500,000	21,500,000	0	550,295	550,295	0
JMG Triton Offshore Fund, Ltd.	23,000,000	23,000,000	0	588,687	588,687	0
JP Morgan Securities Inc.	6,000,000	6,000,000	0	664,510	153,571	510,939
KBC Financial Products (Cayman Islands) Ltd.	3,000,000	3,000,000	0	76,785	76,785	0
KBC Financial Products USA, Inc.	5,000,000	5,000,000	0	127,976	127,976	0
LDG Limited	171,000	171,000	0	4,377	4,377	0
Lehman Brothers, Inc.	1,500,000	1,500,000	0	2,075,419	38,393	2,037,026
Lydian Global Opportunities Master Fund Limited	15,000,000	15,000,000	0	383,927	383,927	0
Lydian Overseas Partners Master Fund L.P. I	32,500,000	32,500,000	0	831,841	831,841	0
Lyxor Convertible Arbitrage Fund	111,000	111,000	0	2,841	2,841	0
Lyxor Master Fund Ref: Argent /LowLev CB c/o Argent	2,920,000	2,920,000	0	74,738	74,738	0
Lyxor/Forest Fund Limited	2,909,000	2,909,000	0	313,955	74,456	239,499
Lyxor/Inflective Convertible Opportunity Fund	2,000,000	2,000,000	0	51,190	51,190	0
MSS Convertible Arbitrage I	59,000	59,000	0	1,510	1,510	0
Nomura Securities International, Inc.	10,000,000	10,000,000	0	308,851	255,951	52,900
Nuveen Preferred & Convertible Fund JQC	1,600,000	1,600,000	0	40,952	40,952	0
Nuveen Preferred & Convertible Income Fund JPC	1,175,000	1,175,000	0	30,074	30,074	0
OCLC Online Computer Library Center, Inc.	10,000	10,000	0	256	256	0
OZ Master Fund, Ltd.	41,500,000	41,500,000	0	1,062,197	1,062,197	0
OZ Special Funding, L.P.	29,000,000	29,000,000	0	742,258	742,258	0
Peoples Benefit Life Insurance Company Teamsters	5,500,000	5,500,000	0	140,773	140,773	0
PIMCO Bermuda U.S. High Yield Fund (M)	800,000	800,000	0	20,476	20,476	0
PIMCO Bermuda U.S. High Yield Fund II (M)	225,000	225,000	0	5,759	5,759	0
PIMCO Cayman Global High Income (Yen)	100,000	100,000	0	2,560	2,560	0
PIMCO Cayman Global High Income Fund	1,580,000	1,580,000	0	40,440	40,440	0
PIMCO High Yield Fund	2,725,000	2,725,000	0	69,747	69,747	0
Prudential Insurance Co. of America	20,000	20,000	0	512	512	0
Ramius Fund II, Ltd.	110,000	110,000	0	2,815	2,815	0
Ramius Master Fund, Ltd.	1,890,000	1,890,000	0	48,375	48,375	0
Rampart Convertible Arbitrage Investors, L.L.C.	3,000,000	3,000,000	0	76,785	76,785	0
Rampart Enhanced Convertible L.L.C.	265,000	265,000	0	6,783	6,783	0
RCG Halifax Fund, Ltd.	250,000	250,000	0	6,399	6,399	0
RCG Latitude Master Fund, Ltd.	4,500,000	4,500,000	0	115,178	115,178	0
Recon Arbitrage Master Fund Ltd.	2,000,000	2,000,000	0	51,190	51,190	0
Redbourn Partners Ltd	8,000,000	8,000,000	0	204,761	204,761	0
Rhapsody Fund	3,500,000	3,500,000	0	89,583	89,583	0
San Diego County Employees Retirement Association	2,500,000	2,500,000	0	63,988	63,988	0
Sandelman Partners Multi-Strategy Master Fund, Ltd.	11,000,000	11,000,000	0	515,896	281,546	234,350
Saranac Arbitrage LTD	305,000	305,000	0	7,807	7,807	0
Saranac Capital Management LP on behalf of			0			
Citigroup Alternative Investments Diversified Arbitrage Strategies Fund Ltd.	742,000	742,000		18,992	18,992	0
Saranac Capital Management LP on behalf of			0			
Citigroup Alternative Investments QIP Multi-Strategy Arbitrage Portfolio	1,469,000	1,469,000		37,599	37,599	0
Saranac Capital Management LP on behalf of			0			
Saranac Arbitrage LTD	305,000	305,000		7,807	7,807	0
Saranac Capital Management LP on behalf of			0			
Saranac Erisa Arbitrage LTD	484,000	484,000		12,388	12,388	0
Satellite Convertible Arbitrage Master Fund LLC	5,000,000	5,000,000	0	127,976	127,976	0



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Siemens Convertibles Global Markets	3,500,000	3,500,000	0	89,583	89,583	0
Silver Convertible Arbitrage Fund, LDC	660,000	660,000	0	16,893	16,893	0
SK 4 HYB4	200,000	200,000	0	5,119	5,119	0
SpecialForeningen NyKredit Global High Yield	625,000	625,000	0	15,997	15,997	0
Sphinx Convertible Arbitrage SPC	1,218,000	1,218,000	0	116,714	31,175	85,539
Sphinx Fund c/o TQA Investors	1,123,000	1,123,000	0	40,952	28,743	12,209
State of Oregon/Equity	905,000	905,000	0	23,164	23,164	0
Steelhead Pathfinder Fund LP	600,000	600,000	0	15,357	15,357	0
Syngenta AG	50,000	50,000	0	1,280	1,280	0
The Hartford High Yield Fund	596,000	596,000	0	15,255	15,255	0
The Hartford High Yield HLS Fund	1,339,000	1,339,000	0	34,272	34,272	0
The Hartford Income Fund	43,000	43,000	0	1,101	1,101	0
The Hartford Total Return Bond Fund	1,146,000	1,146,000	0	29,332	29,332	0
TQA Master Fund	6,985,000	6,985,000	0	269,490	178,782	90,709
TQA Master Plus Fund	2,864,000	2,864,000	0	121,679	73,304	48,375
UBS AG London	12,500,000	12,500,000	0	319,939	319,939	0
UBS LUX Institutional Fund Convertible Global B Care	1,800,000	1,800,000	0	46,071	46,071	0
UBS LUX Bond SICAV Convert Global (USD) B	285,000	285,000	0	7,295	7,295	0
UBS Securities LLC	8,500,000	8,500,000	0	217,558	217,558	0
Vicis Capital Master Fund	5,000,000	5,000,000	0	127,976	127,976	0
Wachovia Bank National Association	30,000,000	30,000,000	0	767,853	767,853	0
Wachovia Securities International Ltd	14,000,000	14,000,000	0	358,331	358,331	0
Waterstone Market Neutral Mac 51, Ltd.	1,585,000	1,585,000	0	93,294	40,568	52,726
Waterstone Market Neutral Master Fund, Ltd.	8,415,000	8,415,000	0	495,392	215,383	280,009
Xavex Convertible Arbitrage 2 Fund	330,000	330,000	0	8,446	8,446	0
Yield Strategies Fund I, L.P.	2,000,000	2,000,000	0	51,190	51,190	0
Yield Strategies Fund II, L.P.	2,000,000	2,000,000	0	51,190	51,190	0
Zazove Convertible Arbitrage Fund, L.P.	6,605,000	6,605,000	0	169,056	169,056	0
Zazove Hedged Convertible Fund, L.P.	3,000,000	3,000,000	0	76,785	76,785	0
Zurich Institutional Benchmarks Master Fund	1,703,000	1,703,000	0	70,412	43,588	26,824

\* Includes common stock issuable within 60 days of the date hereof upon conversion of our convertible securities.

(1) Includes common stock issuable upon conversion of our 2.75% Contingent Convertible Senior Notes due 2035 at a conversion rate of approximately 25.5951 shares of common stock per \$1,000 principal amount of notes.