

Diplomat Pharmacy, Inc.  
Form 8-A12B  
October 03, 2014

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-A**

**FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES**

**PURSUANT TO SECTION 12(b) OR (g) OF**

**THE SECURITIES EXCHANGE ACT OF 1934**

**Diplomat Pharmacy, Inc.**

(Exact name of registrant as specified in its charter)

**Michigan**  
(State of incorporation or organization)

**38-2063100**  
(I.R.S. Employer Identification No.)

**4100 S. Saginaw St.**

**Flint, MI 48507**

(Address of principal executive offices including zip code)

Securities to be registered pursuant to Section 12(b) of the Act:

**Title of each class  
to be so registered**

**Name of each exchange on which  
each class is to be registered**

Edgar Filing: Diplomat Pharmacy, Inc. - Form 8-A12B

**Common stock, no par value per share**

**New York Stock Exchange**

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box.

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box.

Securities Act registration statement file number to which this form relates:

**333-197224**

Securities to be registered pursuant to Section 12(g) of the Act:

**None**

---

**Item 1. Description of Registrant's Securities to be Registered.**

For a description of the common stock, no par value per share, of Diplomat Pharmacy, Inc. (the **Registrant**) being registered hereunder, reference is made to the information set forth under the heading "Description of Capital Stock" contained in the prospectus forming a part of the Registration Statement on Form S-1 (File No. 333-197224), as initially filed with the Securities and Exchange Commission (the **Commission**) on July 2, 2014 (the **Registration Statement**), including exhibits, and as subsequently amended from time to time prior to effectiveness, which is hereby incorporated by reference. In addition, all of the above-referenced descriptions included in any prospectus relating to the Registration Statement filed with the Commission pursuant to Rule 424(b) under the Securities Act of 1933, as amended, shall be deemed to be incorporated by reference herein. Capitalized terms used herein and not otherwise defined shall have the meanings assigned to them in the Registration Statement.

**Item 2. Exhibits.**

Under the Instructions as to Exhibits with respect to Form 8-A, no exhibits are required to be filed because no other securities of the Registrant are registered on the New York Stock Exchange and the securities registered hereby are not being registered pursuant to Section 12(g) of the Securities Exchange Act of 1934, as amended.

**SIGNATURE**

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

**DIPLOMAT PHARMACY, INC.**

Date: October 3, 2014

By:

/s/ Sean M. Whelan  
Sean M. Whelan  
Chief Financial Officer