

KKR & Co. L.P.  
Form 8-K/A  
June 13, 2014

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**FORM 8-K/A**

(Amendment No. 1)

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**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the**  
**Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): **May 5, 2014**

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**KKR & CO. L.P.**

(Exact name of registrant as specified in its charter)

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Commission File Number: **001-34820**

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**Delaware**  
(State or other jurisdiction  
of incorporation)

**26-0426107**  
(IRS Employer  
Identification No.)

**9 West 57th Street, Suite 4200  
New York, New York 10019**

(Address of principal executive offices, including zip code)

**(212) 750-8300**

(Registrant's telephone number, including area code)

**NOT APPLICABLE**

(Former name or former address, if changed since last report)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Explanatory Note**

As previously reported under Item 2.01 of the Current Report on Form 8-K filed by KKR & Co. L.P. ( KKR or the Company ) on May 5, 2014 (the Original 8-K ), the Company completed the previously-announced acquisition of KKR Financial Holdings LLC ( KFN ) on April 30, 2014.

This Current Report on Form 8-K/A amends the Original 8-K to reflect that no historical consolidated financial statements of KFN and no related pro forma financial information, are required to be included under Item 9.01(a) and Item 9.01(b), respectively, of Form 8-K.

**Item 9.01**                    **Financial Statements and Exhibits**

(a) Financial statements of businesses acquired.

None.

(b) Pro forma financial information.

None.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereto duly authorized.

KKR & CO. L.P.

By: KKR Management LLC, its general partner

By:	/s/ William J. Janetschek
Name:	William J. Janetschek
Title:	Chief Financial Officer

Date: June 13, 2014