

TRANSALTA CORP  
Form 6-K  
May 30, 2014

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 6-K**

**REPORT OF FOREIGN PRIVATE ISSUER**

**Pursuant to Section 13a-16 or 15d-16 of the**  
**Securities Exchange Act of 1934**

May 30, 2014

Commission File Number: 001-15214

**TRANSALTA CORPORATION**

(Translation of Registrant's name into English)

**Box 1900, Station M, 110-12th Avenue SW, Calgary, Alberta, Canada T2P 2M1**

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F  Form 40-F

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Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1).

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

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**EXPLANATORY NOTE**

The information filed in this Form 6-K is expressly incorporated by reference into the Registrant's Shelf Registration Statement on Form F-10 (File No. 333-185157).

| <b>Exhibit Number</b> | <b>Description</b>   |
|-----------------------|--|
| 99.1                  | Underwriting Agreement dated May 29, 2014 between TransAlta Corporation and the underwriters listed therein. |

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

**TRANSALTA CORPORATION**  
(Registrant)

Date: May 30, 2014

/s/ Maryse St.-Laurent

Name:

Maryse St.-Laurent

Title:

Vice-President Legal and Corporate Secretary