### Edgar Filing: WELLCOME TRUST LTD - Form 4

WELLCOME Form 4 May 19, 2011	TRUST LTD											
FORM	Л								OMB A	PPROVAL		
	UNITED	STATES		RITIES . shingtor				COMMISSIO	N OMB Number:	3235-0287		
Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b). StateMent of CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940								Estimated burden hou response	urs per			
(Print or Type Re	sponses)											
1. Name and Address of Reporting Person <u>*</u> WELLCOME TRUST LTD			2. Issuer Name <b>and</b> Ticker or Trading Symbol Radius Health, Inc. [NONE]					5. Relationship of Reporting Person(s) to Issuer				
(I t)	(Einst)	- ILL - 1			-		L)	(Check all applicable)				
(Last) (First) (Middle) 215 EUSTON ROAD			3. Date of Earliest Transaction (Month/Day/Year) 05/17/2011					Director    X 10% Owner       Officer (give title     Other (specify below)				
LONDON Y	4. If Amendment, Date Original Filed(Month/Day/Year)			<ul> <li>6. Individual or Joint/Group Filing(Check Applicable Line)</li> <li>_X_ Form filed by One Reporting Person</li> <li> Form filed by More than One Reporting</li> </ul>								
LONDON, X	UNWI 2BE							Person				
(City)	(State)	(Zip)	Tab	ole I - Non-	Derivat	ive Se	curities A	cquired, Disposed	of, or Beneficia	lly Owned		
	Transaction Date Month/Day/Year)	2A. Deemo Execution any (Month/Da	Date, if	3. Transactic Code (Instr. 8) Code V	Dispos (Instr.	red (A sed of 3, 4 an (A o	.) or (D)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)		
Deminder Demo	t on a concrete line	for each a	nes of see	urities har	ficially	owner	directly	or indirectly				
Kenninder: Kepor	t on a separate line			unities defit	Per info req dis	rsons ormat uired	who res tion cont to respo a curre	spond to the colle ained in this forr ond unless the fo ntly valid OMB co	n are not orm	SEC 1474 (9-02)		

# Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of	2.	3. Transaction Date	3A. Deemed	4.	5. Number of	6. Date Exercisable and	7. Title and Amount of
Derivative	Conversion	(Month/Day/Year)	Execution Date, if	Transactio	orDerivative	Expiration Date	Underlying Securities
Security	or Exercise		any	Code	Securities	(Month/Day/Year)	(Instr. 3 and 4)
(Instr. 3)	Price of		(Month/Day/Year)	(Instr. 8)	Acquired (A) or		

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	Derivative Security			Disposed of (D) (Instr. 3, 4, and 5)						
			Code	V	(A) (	(D)	Date Exercisable	Expiration Date	Title	Amount Number Shares
Series A-1 Convertible Preferred Stock	<u>(1)</u>	05/17/2011	J <u>(2)</u>		25,522		05/17/2011	<u>(1)</u>	Common Stock	255,2
Series A-2 Convertible Preferred Stock	(4)	05/17/2011	J <u>(5)</u>		210,325		05/17/2011	(4)	Common Stock	2,103,2

# **Reporting Owners**

Reporting Owner Name / Addres	SS	Relationships							
1	Director	10% Owner	Officer	Other					
WELLCOME TRUST LTD 215 EUSTON ROAD LONDON, X0 NW1 2BE		Х							
Signatures									
/s/ Alan Lynch	05/19/2011								

#### <u>\*\*</u>Signature of Reporting Person

Date

## **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) The Series A-1 convertible preferred stock is convertible into common stock at any time on a one-for-ten basis, and has no expiration date.

Received in exchange for 255,220 shares of Series A-1 convertible preferred stock of Radius Health, Inc. in connection with the merger of RHI Merger Corp., a wholly-owned subsidiary of the Registrant (f/k/a MPM Acquisition Corp.), with and into Radius Health, Inc.

- ("Target") pursuant to which Target survived and became a wholly-owned subsidiary of Registrant (the "Surviving Corporation").
   Following such merger, the Surviving Corporation merged with and into its parent corporation, the Registrant, and subsequently changed its name to "Radius Health, Inc" (the "Merger").
- (3) These shares are owned directly by The Wellcome Trust Limited (the "Trustee"), a ten percent owner of the issuer, as trustee of The Wellcome Trust, and indirectly by The Wellcome Trust.
- (4) The Series A-2 convertible preferred stock is convertible into common stock at any time on a one-for-ten basis, and has no expiration date.
- (5) Received in exchange for 2,103,250 shares of Series A-2 convertible preferred stock of Radius Health, Inc. in connection with the Merger.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.