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KINDER RICHARD D

Form 3

February 10, 2011

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

MD

OMB Number:

3235-0104

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF Expires:

January 31, 2005

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

SECURITIES

(Print or Type Responses)

1. Name and Address of Reporting 2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol Person * Statement Kinder Morgan Holdco LLC [KMI] KINDER RICHARD D (Month/Day/Year) 02/10/2011 (Last) (First) (Middle) 4. Relationship of Reporting 5. If Amendment, Date Original Person(s) to Issuer Filed(Month/Day/Year) 500 DALLAS STREET, SUITE (Check all applicable) 1000 (Street) 6. Individual or Joint/Group _X_ 10% Owner _X_ Director _X_ Officer Other Filing(Check Applicable Line) (give title below) (specify below) _X_ Form filed by One Reporting Chairman & CEO Person HOUSTON, TXÂ 77002 Form filed by More than One Reporting Person (City) (State) (Zip) Table I - Non-Derivative Securities Beneficially Owned 4. Nature of Indirect Beneficial 1. Title of Security 2. Amount of Securities Beneficially Owned Ownership Ownership (Instr. 4) (Instr. 5) (Instr. 4) Form: Direct (D) or Indirect (I) (Instr. 5)

owned directly or indirectly.

Persons who respond to the collection of

Reminder: Report on a separate line for each class of securities beneficially

SEC 1473 (7-02)

information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of	5. Ownership Form of Derivative	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Derivative Security	Security: Direct (D) or Indirect (I)	

						(Instr. 5)	
Class A common stock	(1)	(1)	Class P common stock	216,492,170 (1)	\$ <u>(1)</u>	D	Â
Class A common stock	(1)	(1)	Class P common stock	46,664 (1)	\$ <u>(1)</u>	I	By spouse (2)
Class B common stock	(1)	(1)	Class P common stock	(1)	\$ <u>(1)</u>	D	Â
Class B common stock	(1)	(1)	Class P common stock	(1)	\$ <u>(1)</u>	I	By limited partnership (3)

Reporting Owners

Reporting Owner Name / Address	Relationships					
	Director	10% Owner	Officer	Other		
KINDER RICHARD D 500 DALLAS STREET, SUITE 1000 HOUSTON, TX 77002	ÂX	ÂX	Chairman & CEO	Â		

Signatures

/s/ Richard D.
Kinder

**Signature of Reporting Person

O2/10/2011

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations, See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

The shares of the issuer's Class A common stock, Class B common stock and Class C common stock are convertible into a fixed aggregate number of shares of the issuer's Class P common stock. The shares of Class A common stock initially are convertible at any time into shares of Class P common stock on a one-for-one basis, and the shares of Class B common stock and Class C common stock

- (1) initially are not convertible into any shares of Class P common stock. Upon certain circumstances, the shares of Class B common stock and Class C common stock may convert into shares of common stock, and the shares of Class A common stock would become convertible into a correspondingly lesser number of shares of Class P common stock. Any shares of Class A common stock, Class B common stock and Class C common stock outstanding on May 31, 2015 will automatically convert into shares of Class P common stock.
- (2) The Reporting Person disclaims beneficial ownership of the shares owned by his spouse, and his report shall not be deemed an admission that the Reporting Person is the beneficial owner of such shares.
- (3) The Reporting Person transferred 13,333,333 shares to a limited partnership and disclaims 99% of any beneficial ownership of the shares owned by the limited partnership.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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