

MESABI TRUST  
Form 8-K  
July 20, 2009

## UNITED STATES

## SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

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## FORM 8-K

### Current Report

Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934

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Date of Report (Date of earliest event reported):

July 17, 2009

## MESABI TRUST

(Exact name of registrant as specified in its charter)

New York  
(State or other jurisdiction of  
incorporation)

1-4488  
(Commission File Number)

13-6022277  
(I.R.S. Employer Identification  
Number)

c/o Deutsche Bank Trust Company Americas

10005

Trust & Securities Services GDS

60 Wall Street

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27th Floor

New York, New York  
(Address of principal executive offices)

(Zip Code)

(615) 835-2749

(Registrant's telephone number, including area code)

N/A

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 2.02 Results of Operations and Financial Condition.**

On July 17, 2009, Mesabi Trust issued a press release announcing that it will not distribute any royalty income for the three months ended July 31, 2009. A copy of the press release is being furnished as Exhibit 99.1 to this Form 8-K.

**Item 9.01 Financial Statements and Exhibits.**

(d) Exhibits

99.1 Press release, dated July 17, 2009.

In accordance with general instruction B.2 to Form 8-K, the information in this Form 8-K shall not be deemed to be filed for purposes of Section 18 of the Exchange Act or otherwise subject to the liabilities of that section.

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**MESABI TRUST**

By: /s/ Kenneth R. Ring  
Kenneth R. Ring  
Vice President  
Deutsche Bank National Trust Company  
For Deutsche Bank Trust Company Americas

Dated: July 20, 2009