

BLACKSTONE CAPITAL PARTNERS CAYMAN IV LP  
 Form 3  
 February 03, 2006

**FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

OMB APPROVAL

OMB Number: 3235-0104  
 Expires: January 31, 2005  
 Estimated average burden hours per response... 0.5

**INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,  
 Section 17(a) of the Public Utility Holding Company Act of 1935 or Section  
 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \*  
 Â Blackstone LR Associates (Cayman) IV Ltd.  
 (Last) (First) (Middle)

2. Date of Event Requiring Statement  
 (Month/Day/Year)  
 01/25/2006

3. Issuer Name and Ticker or Trading Symbol  
 HUNGARIAN TELEPHONE & CABLE CORP [HTC]

4. Relationship of Reporting Person(s) to Issuer

5. If Amendment, Date Original Filed(Month/Day/Year)

C/O THE BLACKSTONE GROUP,Â 345 PARK AVENUE  
 (Street)

(Check all applicable)

\_\_\_ Director \_\_\_X\_\_\_ 10% Owner  
 \_\_\_ Officer \_\_\_ Other  
 (give title below) (specify below)

6. Individual or Joint/Group Filing(Check Applicable Line)  
 \_\_\_ Form filed by One Reporting Person  
 \_\_\_X\_\_\_ Form filed by More than One Reporting Person

NEW YORK,Â NYÂ 10154  
 (City) (State) (Zip)

**Table I - Non-Derivative Securities Beneficially Owned**

| 1. Title of Security (Instr. 4) | 2. Amount of Securities Beneficially Owned (Instr. 4) | 3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5) | 4. Nature of Indirect Beneficial Ownership (Instr. 5) |
|---------------------------------|---|--|---|
| Common Stock                    | 7,999,789   | I  | See Notes <u>(3)</u> <u>(4)</u> <u>(5)</u> <u>(6)</u> |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly. SEC 1473 (7-02)

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**Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**

| 1. Title of Derivative Security (Instr. 4) | 2. Date Exercisable and Expiration Date (Month/Day/Year) | 3. Title and Amount of Securities Underlying Derivative Security (Instr. 4) | 4. Conversion or Exercise Price of Derivative | 5. Ownership Form of Derivative Security | 6. Nature of Indirect Beneficial Ownership (Instr. 5) |
|--|--|---|---|--|---|
|--|--|---|---|--|---|

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|   | Date Exercisable | Expiration Date | Title        | Amount or Number of Shares | Security        | Direct (D) or Indirect (I) (Instr. 5) |   |
|---|------------------|-----------------|--------------|----------------------------|-----------------|---------------------------------------|---|
| Series A Convertible Preferred Stock <u>(1)</u> | Â <u>(1)</u>     | Â <u>(1)</u>    | Common Stock | 30,000                     | \$ 0 <u>(1)</u> | I                                     | See Notes <u>(3)</u> <u>(4)</u> <u>(5)</u> <u>(6)</u> |
| Warrants to purchase Common Stock <u>(2)</u>    | Â <u>(2)</u>     | Â <u>(2)</u>    | Common Stock | 2,500,000                  | \$ 0 <u>(2)</u> | I                                     | See Notes <u>(3)</u> <u>(4)</u> <u>(5)</u> <u>(6)</u> |

## Reporting Owners

| Reporting Owner Name / Address   | Relationships |           |         |       |
|--|---------------|-----------|---------|-------|
|  | Director      | 10% Owner | Officer | Other |
| Blackstone LR Associates (Cayman) IV Ltd.<br>C/O THE BLACKSTONE GROUP<br>345 PARK AVENUE<br>NEW YORK, NY 10154               | Â             | Â X       | Â       | Â     |
| BLACKSTONE CAPITAL PARTNERS CAYMAN IV LP<br>C/O THE BLACKSTONE GROUP<br>345 PARK AVENUE<br>NEW YORK, NY 10154                | Â             | Â X       | Â       | Â     |
| BLACKSTONE CAPITAL PARTNERS CAYMAN IV- A LP<br>C/O THE BLACKSTONE GROUP<br>345 PARK AVENUE<br>NEW YORK, NY 10154             | Â             | Â X       | Â       | Â     |
| Blackstone Participation Partnership (Cayman) IV L.P.<br>C/O THE BLACKSTONE GROUP<br>345 PARK AVENUE<br>NEW YORK, NY 10154   | Â             | Â X       | Â       | Â     |
| BLACKSTONE MANAGEMENT ASSOCIATES CAYMAN IV LP<br>C/O THE BLACKSTONE GROUP<br>345 PARK AVENUE<br>NEW YORK, NY 10154           | Â             | Â X       | Â       | Â     |
| BLACKSTONE FAMILY INVESTMENT PARTNERSHIP CAYMAN IV-A LP<br>C/O THE BLACKSTONE GROUP<br>345 PARK AVENUE<br>NEW YORK, NY 10154 | Â             | Â X       | Â       | Â     |

## Signatures

See signatures of reporting persons attached as Exhibit 99.1

02/03/2006

\_\_Signature of Reporting Person

Date

## Explanation of Responses:

- \* If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Holders of Series A Convertible Preferred Stock have the right, at any time, to convert any such shares into ten shares of common stock of Hungarian Telephone and Cable Corp.
- (2) TDC A/S entered into agreements on March 30, 2005 to acquire warrants to purchase 2,500,000 shares of Common Stock for a period of 60 days from the date of acquisition for a price representing \$9.50 per share.
- (3) See Exhibit 99.2 for explanation of the nature of indirect beneficial ownership.  
Pursuant to Rule 16a-1(a)(4) of the Securities Exchange Act of 1934, as amended, each of the Reporting Persons herein states that this filing shall not be deemed an admission that he or it is the beneficial owner of any of the shares of Common Stock, Series A Convertible Preferred Stock and Warrants to purchase Common Stock (the "Securities") covered by this Statement. Each of the reporting persons disclaims beneficial ownership of the Securities, except to the extent of its or his pecuniary interest in such Securities.
- (4) Due to the electronic system's limitation of 10 Reporting Persons per joint filing, this statement is being filed in 9 parts.
- (5) Information with respect to each of the Reporting Persons is given solely by such Reporting Person, and no Reporting Person has responsibility for the accuracy or completeness of information supplied by another Reporting Person.
- (6)

Â

### Remarks:

Exhibits:Â 99.1Â FilingÂ PersonÂ information;Â 99.2Â IndirectÂ BeneficialÂ Ownership;Â 99.3Â JointÂ FilingÂ Agreement

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

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