

MAIN STREET TRUST INC  
Form 8-K  
October 25, 2004

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**WASHINGTON, D.C. 20549**

# **FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934**

Date of Report  
(Date of earliest event reported)

**October 25, 2004**  
**October 25, 2004**

**Main Street Trust, Inc.**

(Exact name of Registrant as specified in its charter)

**Illinois**

(State or other jurisdiction of incorporation)

**000-30031**

(Commission File Number)

**37-13338484**

(I.R.S. Employer Identification Number)

**100 W. University Ave., Champaign, Illinois**

(Address of principal executive offices)

**61820-4028**

(Zip Code)

**(217) 351-6500**

(Registrant's telephone number, including area code)

**Not Applicable**

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(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2 below):

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 2.02. Results of Operations and Financial Condition**

On October 25, 2004, Main Street Trust, Inc. issued a press release and letter to shareholders announcing its financial results for the three month period and the nine month period ended September 30, 2004. The shareholder letter is attached hereto as Exhibit 99.1 and the press release is attached as Exhibit 99.2.

**Item 9.01. Financial Statements and Exhibits**

(c) Exhibits.

99.1 Letter to Shareholders

99.2 Press release, dated October 25, 2004

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**MAIN STREET TRUST, INC.**

Dated: October 25, 2004

By: */s/ Van A. Dukeman*  
Van A. Dukeman  
President and Chief Executive Officer