

LOUISIANA-PACIFIC CORP
Form 8-K
September 07, 2004

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report: **September 2, 2004**

Commission File Number **1-7107**

LOUISIANA-PACIFIC CORPORATION

(Exact name of registrant as specified in its charter)

DELAWARE

(State or other jurisdiction of
incorporation or organization)

93-0609074

(IRS Employer Identification No.)

414 Union Street, Suite 2000, Nashville, TN 37219

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: **(615) 986-5600**

Item 2.03 Creation of a Direct Financial Obligation or an Obligation under an Off-balance Sheet Arrangement of the Registrant

On September 2, 2004, Louisiana-Pacific Corporation (LP) announced it has executed a new five-year, unsecured \$150 million committed revolving bank credit agreement, a copy of which is attached hereto as Exhibit 10.1. The new arrangement, which replaces LP's prior \$125 million secured letter of credit facility, includes the ability to increase the revolver to \$250 million during its term.

Item 8.01. Other Events.

On September 2, 2004, LP issued a press release announcing the execution of a new five-year, unsecured \$150 million committed revolving bank credit agreement. The text of that release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

(c) Exhibits.

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| 10.1 | Credit Agreement, dated September 1, 2004, among LP, as Borrower, Wachovia Bank National Association, Bank of America, N.A., and the other financial institutions that are parties thereto. |
| 99.1 | Press release issued by Louisiana - Pacific Corporation on September 2, 2004 regarding its revolving bank credit agreement. |

EXHIBIT INDEX

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