

SINCLAIR BROADCAST GROUP INC
Form 8-K
May 30, 2003

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15 (D) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest
event reported) May 28, 2003

Commission File Number 000-26076

SINCLAIR BROADCAST GROUP, INC.

(Exact name of registrant)

Maryland
(State of organization)

52-1494660
(I.R.S. Employer Identification Number)

10706 Beaver Dam Road
Cockeysville, MD 21030
(Address of principal executive offices and zip code)

(410) 568-1500
(Registrant's telephone Number)

SINCLAIR BROADCAST GROUP, INC.

Item 7. Financial Statements, ProForma Financial Information and Exhibits

No financial statements are filed as part of this report.

The following exhibit is filed as part of this report:

Exhibit 99.1 . AMENDMENT NO. 1 dated as of May 28, 2003 to the Credit Agreement referred to below, between: SINCLAIR BROADCAST GROUP, INC. (the Borrower); the Subsidiary Guarantors party to the Credit Agreement; and JPMORGAN CHASE BANK, as Administrative Agent thereunder.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SINCLAIR BROADCAST GROUP, INC.

By: /s/ David R. Bochenek
Name: David Bochenek
Title: Chief Accounting Officer/Controller

Dated: May 28, 2003