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ASSISTED LIVING CONCEPTS INC
Form 8-K
March 23, 2001

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UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

March 22, 2001

Date of report (Date of earliest event reported)

ASSISTED LIVING CONCEPTS, INC.
(exact name of registrant as specified in its charter)

NEVADA

(State or other jurisdiction of
incorporation or organization)

1-13498

Commission File Number

93-1148702

(I.R.S. Employer
Identification Number)

11835 NE Glenn Widing Drive, Bldg E, Portland, OR 97220-9057

(Address of Principal Executive Offices) (Zip Code)

(503) 252-6233

(Registrant's telephone number, including area code)

Not Applicable

(Former name or former address, if changed since last report.)

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ITEM 5. OTHER EVENTS.

On March 22, 2001, Assisted Living Concepts, Inc. (the "Company") announced that it had engaged Jefferies & Company, Inc. as a financial advisor to explore

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restructuring the Company's obligations to both its convertible debenture holders and the lessors of certain under-performing leases.

A copy of the Company's press release dated March 22, 2001 has been filed as an exhibit to this Current Report on Form 8-K and is incorporated herein by reference.

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ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS

(a) and (b) None.

(c) The following document is furnished as an Exhibit to this Current Report on Form 8-K pursuant to Item 601 of Regulation S-K:

99 Press Release, dated March 22, 2001.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ASSISTED LIVING CONCEPTS, INC.

By: /s/ SANDRA CAMPBELL

Name: Sandra Campbell
Title: Secretary

Date: March 23, 2001

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EXHIBIT INDEX

EXHIBIT NO.	DOCUMENT DESCRIPTION
99	Press Release, dated March 22, 2001.