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U S GLOBAL INVESTORS INC

Form 8-K

January 26, 2007

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C.

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF  
THE SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED): JANUARY 26, 2007

U.S. GLOBAL INVESTORS, INC.

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(EXACT NAME OF REGISTRANT AS SPECIFIED IN ITS CHARTER)

TEXAS

0-13928

74-1598370

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(STATE OR OTHER JURIS-  
DICTION OF INCORPORATION)

(COMMISSION  
FILE NUMBER)

(IRS EMPLOYER  
IDENTIFICATION NO.)

7900 CALLAGHAN ROAD, SAN ANTONIO, TEXAS

78229

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(ADDRESS OF PRINCIPAL EXECUTIVE OFFICES)

(ZIP CODE)

REGISTRANT'S TELEPHONE NUMBER, INCLUDING AREA CODE: 210-308-1234

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(FORMER NAME OR FORMER ADDRESS, IF CHANGED SINCE LAST REPORT)

ITEM 2.02 RESULTS OF OPERATIONS AND FINANCIAL CONDITION.

ON JANUARY 26, 2007, U.S. GLOBAL INVESTORS, INC. ISSUED A PRESS  
RELEASE REPORTING THE PERFORMANCE FEE TO DATE ACCRUING TO U.S. GLOBAL  
INVESTORS, INC. FOR SERVING AS EQUITY INVESTMENT MANAGER FOR ENDEAVOUR MINING  
CAPITAL. A COPY OF THE PRESS RELEASE IS ATTACHED AND BEING FURNISHED AS  
EXHIBIT 99.

SIGNATURES

PURSUANT TO THE REQUIREMENTS OF THE SECURITIES EXCHANGE ACT  
OF 1934, THE REGISTRANT HAS DULY CAUSED THIS REPORT TO BE SIGNED ON  
ITS BEHALF BY THE UNDERSIGNED HEREUNTO DULY AUTHORIZED.

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U.S. GLOBAL INVESTORS, INC.

BY: /s/ Susan B. McGee

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SUSAN B. MCGEE  
PRESIDENT/GENERAL COUNSEL

DATED: JANUARY 26, 2007