MAIL WELL INC Form 8-K January 21, 2004

\_\_\_\_\_

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

JANUARY 21, 2004

 $\label{eq:Mail-Well, INC.} \mbox{(Exact Name of Registrant as Specified in its Charter)}$ 

COLORADO

(State or Other Jurisdiction of Incorporation)

1-12551 (Commission File Number) 84-1250533 (IRS Employer Identification Number)

8310 S. VALLEY HWY. #400, ENGLEWOOD, CO 80112 (Address of principal executive offices) (Zip Code)

303-790-8023

(Registrant's telephone number, including area code)

\_\_\_\_\_\_

ITEM 5. OTHER EVENTS AND REQUIRED FD DISCLOSURE.

This filing is being made pursuant to Regulation FD. On January 21, 2004 at presentations to potential purchasers of the Company's new Senior Subordinated Notes, Paul Reilly, the Company's Chairman and CEO stated that analysts estimates of the Company's 2004 EBITDA were \$139 million and \$140 million, respectively, which were within management's preliminary range of \$135 million to \$142 million.

Please see the company's press releases dated January 21, 2004, attached hereto as Exhibit 99.1 and 99.2.

This filing may contain certain forward-looking statements of management. It should be understood that all such statements are subject to various uncertainties and risks that could affect their outcome. Please refer to the company's 10-K, 10-Q and other SEC filings for a more detailed discussion of the risks.

## Edgar Filing: MAIL WELL INC - Form 8-K

## SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized

Mail-Well, Inc.
----(Registrant)

By: /s/ Herbert H. Davis

\_\_\_\_\_

Herbert H. Davis, III Sr. Vice President and CLO

Date: January 21, 2004