

MCCORMICK & CO INC  
Form FWP  
December 01, 2005

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Filed under Rule 433  
File No. 333-122366

**Final Term Sheet**

**Issuer:** McCormick & Company, Inc. (MKC)

**Size:** \$200,000,000

**Type:** SEC Registered  
Registration Statement No. (333-122366)

**Bookrunners:** Banc of America Securities LLC and Wachovia Capital Markets, LLC

**Co-managers:** Goldman, Sachs & Co. and SunTrust Capital Markets, Inc.

**Allocation:**

Banc of America Securities LLC: 70,000,000

Wachovia Capital Markets, LLC: 70,000,000

Goldman, Sachs & Co.: 30,000,000

SunTrust Capital Markets, Inc.: 30,000,000

**Maturity:** December 15, 2015

**Interest Rate:** 5.20%

**Interest Payment Dates:** June 15 and December 15

**Record Dates:** June 1 and December 1

**First Interest Payment Date:** June 15, 2006

**Make-Whole Call:** Treasury Rate plus 15 basis points

**Public Offering Price:** 99.929% per note; \$199,858,000 total

**Underwriting Discount:** .65% per note; \$1,300,000 total

**Proceeds, before expenses, to**

**McCormick:** 99.279% per note; \$198,558,000 total

**Settlement Date:** December 06, 2005 (T+3)

**Selling Concession:** 4.00

**Reallowance to other dealers:** 2.50

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at [www.sec.gov](http://www.sec.gov). Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you

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the prospectus if you request it by calling toll-free 1-800-294-1322 or 1-800-326-5897 or you may e-mail a request to [dg.prospectus\\_distribution@bofasecurities.com](mailto:dg.prospectus_distribution@bofasecurities.com).

Exhibit B-1

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[Final Term Sheet](#)