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VISTA GOLD CORP
Form 8-K
October 01, 2003

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT PURSUANT
TO SECTION 13 OR 15(d)
OF THE
SECURITIES EXCHANGE ACT OF 1934

SEPTEMBER 29, 2003
Date of report (Date of earliest event reported)

VISTA GOLD CORP.
(Exact Name of Registrant as Specified in Its Charter)

YUKON TERRITORY, CANADA
(State or Other Jurisdiction of Incorporation)

1-9025
(Commission File Number)

NOT APPLICABLE.
(IRS Employer Identification No.)

7961 SHAFFER PARKWAY, SUITE 5
LITTLETON, CO
(Address of Principal Executive Offices)

80127
(Zip Code)

(720) 981-1185
(Registrant's Telephone Number, Including Area Code)

NOT APPLICABLE.
(Former Name or Former Address, if Changed Since Last Report)

VISTA GOLD CORP.

ITEM 1. CHANGES IN CONTROL OF REGISTRANT.

Not applicable.

ITEM 2. ACQUISITION OR DISPOSITION OF ASSETS.

Not applicable.

ITEM 3. BANKRUPTCY OR RECEIVERSHIP.

Not applicable.

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ITEM 4. CHANGES IN REGISTRANT'S CERTIFYING ACCOUNTANT.

Not applicable.

ITEM 5. OTHER EVENTS.

PRESS RELEASE DATED SEPTEMBER 29, 2003

ITEM 6. RESIGNATIONS OF REGISTRANT'S DIRECTORS.

Not applicable.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(a) Financial statements of businesses acquired:

Not applicable.

(b) PRO FORMA financial information:

Not applicable.

(c) Exhibits

VISTA GOLD CORP. ANNOUNCES A PROPOSED U.S. \$6.1 MILLION
PRIVATE PLACEMENT

ITEM 8. CHANGE IN FISCAL YEAR.

Not applicable.

ITEM 9. SALES OF EQUITY SECURITIES PURSUANT TO REGULATION S.

Not applicable.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

VISTA GOLD CORP.
(Registrant)

Date: September 29, 2003

By: /s/ Ronald J. McGregor

Ronald J. McGregor
President & CEO

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EXHIBIT INDEX

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| 99.1 | Press release dated September 29, 2003 Vista Gold Corp. Announces a Proposed U.S. \$6.1 Million Private Placement | 5 |