

Edgar Filing: XENOMICS INC - Form 10QSB/A

XENOMICS INC  
Form 10QSB/A  
September 24, 2004

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549

FORM 10-QSB/A

(Mark One)

QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES  
EXCHANGE ACT OF 1934

For the quarterly period ended: July 31, 2004

TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

For the transition period from \_\_\_\_\_ to \_\_\_\_\_

Commission File Number: 333-103083

XENOMICS, INC.

-----  
(Exact name of Registrant as specified in its charter)

Florida

04-3721895

-----  
(State or other jurisdiction of  
incorporation or organization)

-----  
(I.R.S. Employer  
Identification No.)

420 Lexington Avenue, Suite 1701, New York, New York 10170

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(Address of principal executive offices) (Zip Code)

(732) 438-8290

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(Registrant's telephone number)

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(Former Name, Former Address and Former Fiscal Year,  
if changed since last report)

Check whether the issuer: (1) filed all reports required to be filed by Section 13 or 15(d) of the Exchange Act during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for past 90 days.

Yes  No

APPLICABLE ONLY TO CORPORATE ISSUERS:

State the number of shares outstanding of each of the issuer's classes of common equity, as of the latest practicable date:

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Class Outstanding at September 17, 2004

Common Stock, par value \$0.0001 15,588,737 shares

Transitional Small Business Disclosure Format (check one): Yes[ ] No[X]

Explanatory Note

This Form 10-QSB/A for the three months ended July 31, 2004 is being filed to reflect a correction to a typographical error in Exhibit 31.2. This Form 10-QSB/A amends and restates only Exhibit 31.2 of the previously filed Form 10-QSB.

Item 6. Exhibits

(a) Exhibits

31.2 Certification of Principal Financial Officer required under Rule 13a-14(a)/15d-14(a) under the Exchange Act.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

XENOMICS, INC.  
(Registrant)

Date: September 23, 2004

By: /s/ Samuil Umansky

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Samuil Umansky  
President

Date: September 23, 2004

By: /s/ Christoph Bruening

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Christoph Bruening  
Treasurer

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