

RadNet, Inc.
Form 8-K
January 02, 2013

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): December 31, 2012

RADNET, Inc.

(Exact name of registrant as specified in its Charter)

Delaware 0-19019 13-3326724
(State or Other Jurisdiction of Incorporation) (Commission File Number) (IRS Employer Identification No.)

1510 Cotner Avenue

Los Angeles, California 90025

(Address of Principal Executive Offices) (Zip Code)

(310) 478-7808
(Registrant's Telephone Number, Including Area Code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Edgar Filing: RadNet, Inc. - Form 8-K

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.01 COMPLETION OF ACQUISITION OR DISPOSITION OF ASSETS

On December 31, 2012 RadNet, Inc. (“RadNet”) consummated the acquisition of the Lenox Hill imaging centers located in Manhattan, New York, for an aggregate of approximately \$30.3 million in cash and assumed debt.

Item 8.01 OTHER EVENTS

On January 2, 2013 RadNet issued a press release announcing the closing of the acquisition of the Lenox Hill imaging centers assets included at Exhibit 99.1 to this Current Report. Exhibit 99.1 is being furnished and shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934 or otherwise subject to the liabilities of that Section, nor shall it be deemed incorporated by reference into any registration statement or other document filed with the Commission.

Item 9.01 EXHIBITS

| | |
|------|--|
| 99.1 | Press Release issued by RadNet, Inc. on January 2, 2013. |
|------|--|

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: January 2, 2013 **RADNET, INC.**

By: /s/ Jeffrey L. Linden
Name: Jeffrey L. Linden
Title: Executive Vice President and General Counsel

EXHIBIT INDEX

Exhibit No. **Description**

99.1 Press Release issued by RadNet, Inc. on January 2, 2013 (this exhibit is furnished and not filed).