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COMMUNITY CAPITAL BANCSHARES INC

Form S-3

December 18, 2003

AS FILED WITH THE SECURITIES AND EXCHANGE COMMISSION ON DECEMBER 18, 2003

REGISTRATION NO. 333-68307

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SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

\_\_\_\_\_  
FORM S-3  
REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

\_\_\_\_\_  
COMMUNITY CAPITAL BANCSHARES, INC.  
(Exact name of registrant as specified in its charter)

\_\_\_\_\_  
GEORGIA 58-2413468  
(State or other jurisdiction, (IRS Employer Identification Number)  
incorporation or organization)

\_\_\_\_\_  
2815 MEREDYTH DRIVE  
ALBANY, GEORGIA 31707  
(229) 446-2265

(Address, including zip code and telephone number, including area code,  
of Registrant's principal executive offices)

\_\_\_\_\_  
CHARLES M. JONES  
CHIEF EXECUTIVE OFFICER  
2815 MEREDYTH DRIVE  
ALBANY, GEORGIA 31707  
(229) 446-2265  
(Name, address, including zip code, and telephone number, including area code,  
of agent for service)

\_\_\_\_\_  
WITH COPY TO:  
KATHRYN L. KNUDSON, ESQ.  
POWELL, GOLDSTEIN, FRAZER & MURPHY LLP  
191 PEACHTREE STREET, N.E., 16TH FLOOR  
ATLANTA, GEORGIA 30303  
(404) 572-6600

APPROXIMATE DATE OF COMMENCEMENT OF PROPOSED SALE TO THE PUBLIC: From time  
to time, at the discretion of the selling stockholders, as soon as practicable  
after the effective date of this Registration Statement.

\_\_\_\_\_  
If the only securities being registered on this Form are being offered  
pursuant to dividend or interest reinvestment plans, please check the following  
box. [ ]

If any of the securities being registered on this Form are to be offered on  
a delayed or continuous basis pursuant to Rule 415 under the Securities Act of  
1933, check the following box. [X]

If this Form is filed to register additional securities for an offering  
pursuant to Rule 462(b) under the Securities Act, please check the following box

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and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. [ ]

If this Form is a post-effective amendment filed pursuant to Section 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. [ ]

If delivery of the prospectus is expected to be made pursuant to Rule 434, please check the following box. [ ]

### CALCULATION OF REGISTRATION FEE

TITLE OF EACH CLASS OF SECURITIES TO BE REGISTERED	AMOUNT TO BE REGISTERED	PROPOSED MAXIMUM OFFERING PRICE PER SHARE(1)	PROPOSED MAXIMUM AGGREGATE OFFERING PRICE(1)	A RE
Common Stock, \$1.00 par value	215,989 shares	\$ 12.75	\$ 2,753,860	\$