

MIM CORP  
Form 8-K  
March 05, 2004

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C.**

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**FORM 8-K**

**CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported) **March 4, 2004**

**MIM Corporation**

(Exact Name of Registrant as Specified in its Charter)

**Delaware**  
(State or Other Jurisdiction of  
Incorporation)

**0-28740**  
(Commission  
File Number)

**05-0489664**  
(IRS Employer  
Identification No.)

**100 Clearbrook Road, Elmsford, New York**  
(Address of Principal Executive Offices)

**10523**  
(Zip Code)

Registrant's telephone number, including area code **(914) 460-1600**

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(Former Name or Former Address, if Changed Since Last Report)

**Item 12. Results of Operations and Financial Condition.**

On March 4, 2004, MIM Corporation (the "Company") issued a press release announcing that a pre-tax charge of approximately \$950,000 will be included in the Company's 2003 full year results based on accounting rules governing its tentative settlement of a litigation subsequent to its 2003 fiscal year end and 2003 fourth quarter. A copy of this press release is furnished as Exhibit 99.1 hereto.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned duly authorized.

Date: March 5, 2004

MIM CORPORATION

By: /s/ James S. Lusk  
James S. Lusk,  
Executive Vice President  
and Chief Financial Officer

**EXHIBIT INDEX**

| <u>Exhibit Number</u> | <u>Description of Exhibit</u>                            |
|-----------------------|--|
| 99.1                  | Press Release issued by MIM Corporation on March 4, 2004 |