Workhorse Group Inc. Form 3

September 24, 2015

# FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting 2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol Person \* Statement Workhorse Group Inc. [WKHS]  **LUKENS JOSEPH** (Month/Day/Year) THEODORE JR 03/26/2014 (Last) (First) (Middle) 4. Relationship of Reporting 5. If Amendment, Date Original Person(s) to Issuer Filed(Month/Day/Year) C/O WORKHORSE GROUP (Check all applicable) INC... 100 COMMERCE **DRIVE** \_\_X\_\_ 10% Owner Director (Street) Officer Other 6. Individual or Joint/Group (give title below) (specify below) Filing(Check Applicable Line) \_X\_ Form filed by One Reporting Person LOVELAND, Â OHÂ 45140 Form filed by More than One Reporting Person (City) (State) (Zip) Table I - Non-Derivative Securities Beneficially Owned 2. Amount of Securities 4. Nature of Indirect Beneficial 1. Title of Security Beneficially Owned Ownership Ownership (Instr. 4) (Instr. 4) Form: (Instr. 5) Direct (D) or Indirect (Instr. 5) Â D Common Stock, \$0.001 par value per share 31,042,603 Reminder: Report on a separate line for each class of securities beneficially SEC 1473 (7-02) owned directly or indirectly. Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security
2. Date Exercisable and
(Instr. 4)
Expiration Date
(Month/Day/Year)

2. Date Exercisable and
Securities Underlying
Derivative Security

4.
Conversion
Ownership
Ownership
Ownership

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	Date Exercisable	Expiration Date	(Instr. 4) Title	Amount or Number of Shares	Price of Derivative Security	Derivative Security: Direct (D) or Indirect (I) (Instr. 5)	(Instr. 5)
Common Stock Purchase Warrant	03/26/2014	03/26/2017	Common Stock, Par Value \$0.001	6,000,000	\$ 0.15	D	Â
Common Stock Purchase Warrant	03/13/2013	03/13/2018	Common Stock, Par Value \$0.001	\$ 2,500,000	\$ 0.4	D	Â
Common Stock Purchase Warrant	01/29/2013	01/29/2018	Common Stock, Par Value \$0.001	\$ 250,000	\$ 0.4	D	Â

### **Reporting Owners**

		Relationships		
Reporting Owner Name / Address	Director 10% Owner		Officer	Other
LUKENS JOSEPH THEODORE JR C/O WORKHORSE GROUP INC., 100 COMMERCE DRIVE LOVELAND Â OHÂ 45140	Â	ÂX	Â	Â

## **Signatures**

/s/Joseph T.
Lukens Jr.

\*\*Signature of Reporting Person

Date

#### **Explanation of Responses:**

\* If the form is filed by more than one reporting person, see Instruction 5(b)(v).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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<sup>\*\*</sup> Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).