

Edgar Filing: CEL SCI CORP - Form 424B3

CEL SCI CORP
Form 424B3
January 19, 2018

PROSPECTUS SUPPLEMENT
(To Prospectus Supplements dated December 19
and December 26, 2013)

Filed pursuant to Rule 424(b)(3)
Registration No. 333-186103

CEL-SCI CORPORATION
Series S Warrants

On January 12, 2018 the exercise price of the Company's outstanding Series S warrants (CUSIP number 150837177), that are publicly traded under the symbol "CVM WS" on the NYSE American, was changed to \$3.00 per share for a three month period which will end on April 12, 2018. After this date, the exercise price will revert back to \$31.25 per share of common stock. As a result of the reverse stock split which became effective on the NYSE American on June 15, 2017, 25 Series S warrants are required to purchase one share of common stock. The Series S warrants expire on October 11, 2018.

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Prospectus Supplement dated January 16, 2018